







Inga Ventures Private Limited
1229, Hubtown Solaris
N.S. Phadke Marg. Opp. Telli Galli
Andheri (East), Mumbai 400 069
Maharashtra, India
Tel: +91 22 6854 0808
E-mail: transrail.jpo@ingaventures.com
Website: www.ingaventures.com
Investor grievance
investors@ingaventures.com
Contact person: Kavita Shah
SEBI registration number: INM000012698
CIN: U67100MH2018PTC318359

Axis Capital Limited
Axis House, 1st Floor,
Pandurang Budhkar Marg, Worli,
Mumbai - 400025
Maharashtra, India
Tel: + 91 22 4325 2183
E-mail: transrail.ipo@axiscap.in
Website: www.axiscapital.co.in
Investor grievanec ID: complaints@axiscap.in
Contact person: Simran Gadh/Harish Patel
SEBI registration number: INM000012029
CIN: U51900MH2005PLC1578S3

HDFC Bank Limited
Investment Banking Group
Unit no. 701, 702 and 702-A
7th floor, Tower 2 and 3
One International Centre, Senapati Bapat Marg
Prabhadevi, Mumbai 400 013
Maharashtra, India
Tel: +91 22 395 8233
E-mail: transrail.ipo@hdfcbank.com
Website: www.hdfcbank.com
Investor grievance ID
investor.redressal@hdfcbank.com
Contact person: Sanjay Chudasama

SEBI Registration number: INM000011252 CIN: L65920MH1994PLC080618 IDBI Capital Markets & Securities Limited
6th Floor, IDBI Tower, WTC Complex
Cuffe Parade, Mumbai 400 005
Maharashtra, India
Tel: +91 22 4069 1953
E-mail: transrail.ipo@idbicapital.com
Investor grievance ID:
redressal@idbicapital.com
Contact person: Indrajit Bhagat
Website: www.idbicapital.com
SEBI registration number: INM000010866
CIN: U65990MH1993GO1075578

November 6, 2024

Securities and Exchange Board of India

Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

Kind Attention: Ms. Poonam, Assistant Manager

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares") of Transrail Lighting Limited (the "Company", and such initial public offering, the "Offer")

This is in connection with the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with notice to investors along with a corrigendum cum addendum dated July 2, 2024 ("Addendum") and a notice to investors dated July 24, 2024, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer. A notice to investors dated September 9, 2024, was filed on September 11, 2024, disclosing, *inter alia*, the allotment of the Equity Shares pursuant to a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai, and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024 by the board of directors of the Company ("Board") and by the shareholders of the Company through their resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between the Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal ("Allottees").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Allottees was made on September 9, 2024, pursuant to resolution of the Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	9,91,730	484	47,99,97,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	99,99,924/-
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	50,01,172/-
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	50,01,172/-
Total		10,33,057		49,99,99,588

We hereby confirm that, the Company undertook the private placement of specified securities, as permitted under applicable laws, to specified persons, for an amount aggregating to ₹500.00 million, the Pre-IPO Placement. The Pre-IPO Placement has not exceeded 20% of the fresh issue size. Since the Pre-IPO Placement was undertaken, the amount raised from the Pre-IPO Placement aggregating to ₹500.00 million has been reduced from the Fresh Issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("SCRR"). The Company has appropriately intimated the subscribers to the Pre-IPO









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Investor grievance
ID
investor.redressal@hdfcbank.com

Contact person: Sanjay Chudasama SEBI Registration number: INM000011252 CIN: L65920MH1994PLC080618 IDBI Capital Markets & Securities Limited
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Contact person: Indrajit Bhagat
Website: www.idbicapital.com
SEBI registration number: INM000010866
CIN: U65990MH1993GOI075578

Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our company may proceed with the offer or the offer may be successful and will result into listing of the equity shares on the stock exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement shall be appropriately made in the relevant sections of red herring prospectus and will be made in relevant sections of the prospectus. In compliance with the SEBI directive dated May 29, 2024 ("SEBI Directive"), we undertake to the inclusion of this intimation letter dated November 6, 2024, as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection. The Company has utilized part of the proceeds from the Pre-IPO Placement towards the working capital requirements and the Company proposes to use unutilized funds towards general corporate purposes..

Further, in compliance with the SEBI directive email dated July 4, 2023, (i) the Company intimated the Stock Exchanges in relation to the Pre-IPO Placement pursuant to the intimation letters, within 24 hours of such Pre-IPO Placement; and (ii) a public announcement dated September 9, 2024 made by the Company in relation to the Pre-IPO Placement, was published on September 10, 2024 in all editions of Financial Express, an English national daily newspaper, in all editions of Jansatta, a Hindi national daily newspaper, and in Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the registered office of the Company is located) as annexed in **Annexure A** herewith.

Further, the Company vide a board resolution dated September 9, 2024, had approved an allotment of 1,033,057 Equity Shares at a price of ₹484.00 per Equity Share, aggregating to ₹500.00 million, to four allottees through a private placement. Divyam Sanjay Agrawal, being one of the allottees, was required to remit an amount of ₹5.00 million from his personal bank account towards the share application money for the allotment of 10,333 Equity Shares, under such private placement. However, due to technical difficulties in transferring the required funds Divyam Sanjay Agrawal requested M/s. Sanvijay Rolling and Engineering Limited to transfer such amount on his behalf to the Company. The Company received the share application money for the allotment from M/s. Sanvijay Rolling and Engineering Limited and made the allotment of 10,333 Equity Shares to Divyam Sanjay Agrawal, in contravention of Rule 14(5) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended. Additionally, the Company had filed an adjudication application dated September 27, 2024, with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), under Section 454 of the Companies Act, 2013, for adjudication of penalty for contravention of provisions of Section 42 of the Companies Act, 2013 along with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rule, 2014, each as amended. The Company has received a show cause notice dated October 1, 2024, from the RoC, imposing a penalty of ₹240.00 million on the Company, its Promoters and Directors, under section 42(10) of the Companies Act, 2013, as amended ("SCN"). The Company has filed a reply dated October 15, 2024, to the SCN, before the RoC. Subsequently, the Company received an order dated October 29, 2024, for adjudication of penalty under Section 454 of the Companies Act, 2013, for violation of Section 42(10) of the Companies Act, 2013 ("Order") from the RoC. The Order imposed a penalty of ₹5.00 million on the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma, collectively. The penalty has been paid by the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma on November 5, 2024.

We request you to kindly take the same on record. Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Directive.

All capitalised terms used herein and not specifically defined, shall, unless specifically defined in this letter, have the same meanings as ascribed to such terms under the RHP.

Thanking you.

Yours sincerely,







Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India

Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com **Investor grievance ID:** investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698

CIN: U67100MH2018PTC318359

Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai – 400025 Maharashtra, India **Tel**: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/Harish Patel SEBI registration number: INM000012029

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Axis Capital Limited

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investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252 CIN: L65920MH1994PLC080618

IDBI Capital Markets & Securities Limited 6th Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India **Tel:** +91 22 4069 1953 E-mail: transrail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat Website: www.idbicapital.com SEBI registration number: INM000010866 CIN: U65990MH1993GOI075578

This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For Inga Ventures Private Limited

Authorized Signatory Name: Kavita Shah

Designation: Partner

Contact number: +91 9867501267 Email: kavita@ingaventures.com









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E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kayiia Shah

investors@ingaventures.com

Contact person: Kavita Shah

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SEBI registration number: INM000010866
CIN: U65990MH1993GOI075578

For Axis Capital Limited

Soudjate!

Authorised Signatory Name: Harish Patel

Designation: AVP

Contact number:+91-9930994153 Email: harish.patel@axiscap.in







apati Bapat Marg



Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808

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This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For HDFC Bank Limited

Authorised Signatory Name: Ashwani Tandon

Designation: Senior Vice President and Head ECM – Execution

Contact: +91 99877 59931

Email: ashwani.tandon@hdfcbank.com









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For IDBI Capital Markets & Securities Limited



Name: Subodh Gandhi

Designation: Sr. Vice President Contact number: 9819605305

Email: subodh.gandhi@idbicapital.com









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Website: www.idbicapital.com
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CIN: U65990MH1993GOI075578 ID:

Annexure A

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September 9, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India

Kind attention: Mohit Nainani, Deputy Manager

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer")

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, inter alia, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024, by our board of directors ("Board") and by our Shareholders through resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal (collectively the "Subscribers").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Subscribers was made pursuant to resolution of Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office:



Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
	Total	1,033,057		499,999,588

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹500.00 million pursuant to the Pre-IPO Placement and accordingly the revised Fresh Issue size shall be up to ₹4,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the SSA.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI guidance dated July 4, 2024 ("SEBI Guidance"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person	Telephone	Email
Gandhali Upadhye	+91 22 6197 9600	cs@transraillighting.com
(Company Secretary and Compliance Officer)		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely,

For and on behalf of Transrail Lighting Limited

Gandhali Upadhye

Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED



September 9, 2024

BSE Limited

P. J. Towers Dalal Street, Fort Mumbai - 400 001 Maharashtra, India

Kind attention: Bhuvana Sriram, Manager

Dear Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer").

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, inter alia, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai and the Stock Exchanges.

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September	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
9, 2024				
September	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
9, 2024				
	Total	1,033,057		499,999,588

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹500.00 million pursuant to the Pre-IPO Placement and accordingly the revised Fresh Issue size shall be up to ₹4,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the SSA.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI guidance dated July 4, 2024 ("SEBI Guidance"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person		Telephone	Email
Gandhali Upadhye (Company Secretary and Officer)	Compliance	+91 22 6197 9600	cs@transraillighting.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely,

For and on behalf of Transrail Lighting Limited

Gandhali Upadhye

Gaupaelhye

Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT'S) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT







Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("Roc") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters - Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP").

Registered Office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in; Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transraillighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [●]) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION* (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO ₹ [•] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO 1/1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE ION AND ION. RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

- a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ('Pre-IPO Placement'). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹ 2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).
- b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

c) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

S INGA
Inga Ventures Private Limited
1229, Hubtown Solaris
N.S. Phadke Marg, Opp. Telli Galli

Andheri (Fast) Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com

Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number:

INM000012698

AXIS CAPITAL

Axis Capital Limited Axis House, 1st Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra India Tel: + 91 22 4325 2183

E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in. Investor grievance ID: complaints@axiscap.in

Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029

HDFC BANK **HDFC Bank Limited**

BOOK RUNNING LEAD MANAGERS

Investment Banking Group, Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3 One International Centre Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India

Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID:

investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252

Limited 6th Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail ino@idbicapital.com

IDBI Capital Markets & Securities

(T) IDBI capital

Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/

Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866

REGISTRAR TO THE OFFER

LINKIntime Link Intime India Private Limited

C 101, 1st Floor, 247 Park, L.B.S Marg Vikhroli (West). Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 F-mail·

transraillighting.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance Id: transraillighting.ipo@linkintime.co.in Contact person: Shanti

Gonalakrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSRAIL LIGHTING LIMITED On behalf of the Board of Directors

Sd/-

Gandhali Upadhye Company Secretary and Compliance Officer

Place: Mumbai Date: September 9, 2024

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

FINANCIAL EXPRESS

... continued from previous page.

100,000,000 Equity Shares having of ₹5 each and 15,000,000 Redeemable Non-Cumulative Preference Shares having face value of ₹10 each. The issued, subscribed and paidup share capital of the Company is ₹393,497,000 comprising 78,699,400 equity shares of face value of ₹5 each. For details, please see the section entitled "Capital Structure"

beginning on page 85 of the RHP. Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are Rajendra Sethia, Kanishka Sethia and Sushila Sethia. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 85 of the RHP.

Listing: The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an in-principle approval from each of the BSE and the NSE for the listing of the Equity Shares pursuant to their letters, each dated July 26, 2023. For the purposes of the Offer, NSE is the Designated Stock Exchange, A signed copy of the Red Herring Prospectus has been filled with the RoC in accordance with Section 32 of the Companies Act, 2013 and a signed copy of the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 410 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Offer or the specified securities stated in the offer document. The investors are advised to refer to page 355 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of BSE.

General Risk: Investment in equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended. or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the RHP.

BOOK RUNNIN	G LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
JM FINANCIAL	E kotak* Investment Banking	LINK Intime	Sapna Kochar 2/6 Sarat Bose Road, 2 ¹⁰ Floor, Kolkata 700 020, West Bengal, India Tel: +91 33 2485 8519 Email: investors@westcong.com
JM Financial Limited 7" Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6630 3030/ +91 22 6630 3262 E-mail: westerncarriers.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361	Kotak Mahindra Capital Company Limited 27 BKC, 1" Floor, Plot No. C – 27, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: westerncarriers.ipo@kotak.com Website: https://investmentbank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083 Maharashtra, India Tel: +91 81 0811 4949 E-mail: westerncarriers.ipo@linkintime.co.in Investor grievance e-mail: westerncarriers.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, Investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 28 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.western-carriers.com and is available on the websites of the BRLMs, i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the Website of the Company, the BRLMs and the Registrar to the Offer at www.western-carriers.com, www.jmfl.com and https://investmentbank.kotak.com, and www.linkintime.co.in, respectively

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of Western Carriers (India) Limited, Tel.: +91 22 6630 3262, Kotak Mahindra Capital Company Limited, Tel.: +91 22 4336 0000; Syndicate Member: JM Financial Services Limited, Tel: +91 22 6136 3400, Kotak Securities Limited, Tel: +91 22 6136 3400, Kotak Securities Limited, Tel: +91 22 6218 5470 and at the select locations of the Offer, ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs. the list of which is available at websites of the Stock Exchanges and SEBI

Sub-Syndicate Members: Almondz Global Securities Ltd., Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd., Asit C. Mehta Investment Interrmediates Ltd., Anand Rathi Share & Stock Brokers Ltd., Anand Rathi Share & Sto & Share Brokers Ltd, Globe Capital Markets Ltd, HDFC Securities Ltd, HDFC Securities Limited, ICICI Securities Limited, Motifal Oswall Securities Private Limited, Market Services Private Limited, Motifal Oswall Securities Ltd, IIFL Wealth Management Ltd, Joban Descrities Ltd, IIFL Wealth Management Ltd, Joban Descrities Limited, Motifal Oswall Securities Ltd, IIFL Financial Services Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Prabhudas Lilladher Pvt Ltd., Pravin Ratilal Share & Stock Brokers Limited, Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stock Brokers Ltd., Pravin Ratilal Share & Stock Brokers Limited, Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stock Brokers Ltd., Pravin Ratilal Share & Stock Brokers Limited, Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stock Brokers Ltd., Pravin Ratilal Share & Stock Brokers Limited, Sharekhan Ltd., SMC Global Securities Ltd., Systematix Shares and Stock Brokers Ltd., Pravin Ratilal Share & Stock Brokers Ltd., Systematix Shares and Stock Brokers Ltd., Systematic Sto Tradebulls Securities Limited, YES Securities (India) Limited

Escrow Collection Bank: HDFC Bank Limited

Public Offer Account Bank and Refund Bank: Kotak Mahindra Bank Limited Sponsor Banks: Kotak Mahindra Bank Limited and HDFC Bank Limited

Place: Kolkata

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: September 9, 2024

code to view the DRHP

on March 9, 2024 ("DRHP")

and the Addendum)

Western Carriers (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with RoC. The RHP is available on the website of the Company at www.western-carriers.com, the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, respectively, and is available on the websites of the BRLMs, i.e., JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com and https://investmentbank.kotak.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' of the RHP. Potential investors should not rely on the DRHP for making any investment decision and instead should place reliance on the RHP.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

Adfactors 325

For Western Carriers (India) Limited

Company Secretary and Compliance Officer

Approximate

On behalf of the Board of Directors

Sapna Kochar

GOVERNMENT OF TAMILNADU PUBLIC WORKS DEPARTMENT **BUILDINGS (C&M) CIRCLE, CHEPAUK, CHENNAI-5** e-TENDER NOTICE No.15 BCM/2024-25/DATED:09.09.2024.

FORM OF CONTRACT: LUMPSUM / Two Cover System

For and on behalf of the Governor of Tamil Nadu, e-tenders are invited from the eligible registered contractors by the Superintending Engineer, PWD., Buildings (C & M) Circle, Chepauk, Chennai- 5 for the following work:-

No.	Name of work and EMD	value of work	Period	Class
1.	Construction of Exhibition Hall in International Convention Center at Muttukadu in Chengalpattu District. E.M.D. Rs. 86,15,000/-	Rs.17207.00 Lakhs	18 Months	Class IA
2	Construction of Convention Hall in International Convention Center at Muttukadu in Chengalpattu District E.M.D. Rs.51,20,000/-	Rs.10213.00 Lakhs	18 Months	Class IA
3	Construction of Auditorium with Banquet Halls in International Convention Center at Muttukadu in Chengalpattu District E.M.D. Rs.54,50,000/-	Rs.10872.00 Lakhs	18 Months	Class IA
4	Construction of External work for International Convention Center at Muttukadu in Chengalpattu District E.M.D. Rs. 52,90,000/-	Rs.10554.00 Lakhs	18 Months	Class IA

1. For Tender documents, visit https://tntenders.gov.in

2. Last Date and Time for submission of tender documents : 16.10.2024 upto 03.00 P.M. 3. Date and Time of opening of the e-tender

: 16.10.2024 at 04.00 P.M.

DIPR/3577/TENDER/2024

In case the members have not registered their email address, they can follow the below procedure:

soft copy of the EGM Notice by raising a request to the Company by email at cs@tembo.in.

detailed procedure of remote e-voting / e-voting during the EGM is mentioned in the Notice of EGM.

resolution set forth in the Notice, will be provided by NSDL. All the members are informed that:

iii. the remote e-voting shall end on Monday, September 30, 2024, at 05:00 P.M. (IST);

ii. the remote e-voting shall commence on Saturday, September 28, 2024, at 09:00 A.M. (IST);

mentioned in the Notes section of the Notice dated September 9, 2024 convening the EGM.

the Special Business as set out in the Notice of the EGM will be transacted through voting by electronic means;

iv. the cut-off date for determining the eligibility to vote by electronic means or at the EGM is Tuesday, September 24, 2024.

vi. Members who have not voted through Remote e-voting facility will be permitted to vote through e-voting during the EGM;

vii. The members who have already casted their vote through remote e-voting may attend the EGM through VC/OAVM but shall not be

viii. All persons whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date namely Tuesday, September 24, 2024, only shall be entitled to vote at the Extra-Ordinary

ix. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for

Members are advised to register/update their e-mail address with their DPs, in case of the shares held in electronic form and with the

General Meeting by availing the facility of remote e-voting or by voting at the Extraordinary General Meeting. Members can cast

their vote through remote e-voting or through e-voting during the EGM in the manner and by following the instructions as

Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022-48867000/022-24997000 or

send a request to Ms. Pallavi Mhatre, Senior Manager at evoting@nsdl.co.in. Members may also write to the Company Secretary

v. any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes member of the Company after the notice is send through e-mail and holding shares as on the cut-off date i.e. Tuesday, September. 24, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Company/RTA at cs@tembo.in . However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on 022-48867000/022-24997000. In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as on the cut-off date may follow steps mentioned in the Notice of the EGM under

Superintending Engineer, PWD., Buildings (C&M) Circle, Chepauk, Chennai-5.

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING OF TEMBO GLOBAL INDUSTRIES LIMITED

Notice is hereby given that the Extra-Ordinary General Meeting ("the EGM / the meeting") of the Members of M/s. Tembo Global

Industries Limited ("the Company") will be held on Tuesday, October 1, 2024, at 1.00 P.M. (IST) through Video Conference ("VC") /

Pursuant to General Circular No. 14/ 2020 dated 8th April 2020 read with other relevant circulars including 09/2023 dated

25" September 2023 issued by the Ministry of Corporate Affairs ('MCA') (collectively referred to as "MCA Circulars") and Securities and

Exchange Board of India ("SEBI") vide its circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, circular no.

SEBI/HO/CFD/ CMD2/CIR/P/2021/11 dated January 15, 2021, circular no. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022,

circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167

dated October 07, 2023 (collectively "SEBI Circulars"), have permitted companies to conduct EGM through VC or other audio visual

means, subject to compliance of various conditions mentioned therein. In compliance with the aforesaid MCA Circulars and SEBI Circulars and the applicable provisions of Companies Act, 2013 and rules made thereunder, and SEBI (Listing Obligations and

The Notice of EGM has been sent on September 9, 2024, only through electronic mode to all those members who have registered their

email address with the Company/ Depository Participants in accordance with the aforesaid Circulars. Members may note that the

Notice of EGM is also available on the website of the Company at www.tembo.in and the National Stock Exchange of India Limited at

The Members holding shares in DEMAT form are requested to register their e-mail address/ electronic bank mandate with their

Members whose Email IDs are not updated with the Company/Registrar and Share Transfer Agents/Depository Participants can avail

Members can attend and participate in the EGM through VC/OAVM facility. The instructions for joining the EGM would be provided in the Notice of EGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under

The Company is also providing remote e-voting facility ('remote e-voting') to all its members to cast their votes on all the resolutions set

out in the Notice of EGM. Also, the Company shall be providing the facility for voting through e-voting system during the EGM. The

In terms of the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and aforesaid circulars, the Company is pleased to offer its members the facility of "remote e-voting" provided by National Securities Depository Limited (NSDL) to exercise their right to vote on the business(es) as set forth in the Notice of the EGM. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the EGM, on the

The Members holding shares in Physical mode are requested to furnish their e-mail address/electronic bank mandate details in Form ISR-1 and other relevant forms pursuant to SEBI Circular bearing reference no. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023. Relevant details and forms prescribed by SEBI in this regard are available on the website

Disclosure Requirements) Regulations, 2015, the EGM of the Company is being convened and will be conducted through VC.

Other Audio-Visual Means ("OAVM") to transact the business(es) set forth in the Notice of EGM dated September 9, 2024.

DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT

TRANSRAIL

TRANSRAIL LIGHTING LIMITED

Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated

February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details

of our Company, see "History and Certain Corporate Matters - Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India

Registered Office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in;

Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transraillighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED.

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [●]) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION* (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO ₹ [•] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO 1-1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [*]% AND [*]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ('Pre-IPO Placement'). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

c) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

	REGISTRAR TO THE OFFER			
S) INGA	AXIS CAPITAL	HDFC BANK We understand your world	(1) IDBI capital	LINKIntime
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698	Axis Capital Limited Axis House, 1" Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7s floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 6" Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1* Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 E-mail: transraillighting.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance Id: transraillighting.ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai Date: September 9, 2024

Gandhali Upadhye Company Secretary and Compliance Officer

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

For TRANSRAIL LIGHTING LIMITED On behalf of the Board of Directors

company and/or its RTA in case shares held in physical form for receiving all communications, including Annual Report, Notices etc. by By order of the Board For Tembo Global Industries Limited

Sanjay Jashbhai Patel

Place: Navi Mumbai Date: September 9, 2024

www.nseindia.com

respective Depository Participant.

Section 103 of the Companies Act, 2013.

"Access to NSDLe-Voting system";

entitled to cast their vote during the EGM;

of the Company at under Investor Relations Section.

at cs@tembo.in or at the Registered Office address.

e-mail from the company in future.

Managing Director DIN-01958033 Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbai - 400705

Adfactors 326

financialexp.epapr.in

Sub-Syndicate Members: Not Applicable

Escrow Collection Bank, Refund Bank, Public Offer Account Bank, Sponsor Bank: Axis Bank Limited

Price Information and the Track Record of the Past Issues handled by the Book Running Lead Manager:

						+/- % ch	ange in closi	ng price, [+/-	% change in	closing ben	chmark]
Sr.		Issue Size	Issue	Listing Date	Opening	30th calendar days ening from Listing		90th calendar days from Listing		180th calendar days from Listing	
No.	I Issue Name I	1320	Price (In ₹)		Price on Listing Date	+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark
1	Shoora Designs Limited	₹2.03	₹48.00	Tuesday, 29 August 2023	₹91.20	35.38%	(1.36%)	3.13%	19.57%	4.79%	67.08%
2	Micropro Software Solutions Limited	₹49.95	₹81.00	Friday, 10 November 2023	₹80.00	(27.59%)	4.50%	(33.58%)	17.32%	(44.07%)	28.77%
3	Rox Hi-Tech Limited	₹30.70	₹83.00	Thursday, 16 November 2023	₹135.00	101.51%	4,13%	33.13%	4.49%	67.05%	26.59%
4	Marinetrans India Limited	₹10.92	₹26.00	Friday, 8 December 2023	₹30.00	76.54%	5.72%	27.50%	9.71%	11.54%	17.69%
5	Sahara Maritime Limited	₹6.88	₹81.00	Tuesday, 26 December 2023	₹81.00	(0.21%)	24.50%	(33.33%)	44.70%	(38.27%)	103.51%
6	Manoj Ceramic Limited	₹14.47	₹62,00	Wednesday, 3 January 2024	₹82.00	42.74%	21.82%	102.58%	50.06%	107.98%	97.25%
7	Jay Bee Laminations Limited	₹88.96	₹148.00	Tuesday, 3 September, 2024	₹277.40		1	ot Applicabl	le		

Notes:

For Shoora Designs Limited, the closing price as of the 90th trading day has been determined as November 17, 2023, which corresponds to the last trading day prior to November 27, 2023 (i.e., 90 trading days from the listing date).

For Shoora Designs Limited, the closing price as of the 180th trading day has been determined as February 22, 2024, which corresponds to the last trading day prior to February 25, 2024 (i.e., 180 trading days from the listing date).

For Micropro Software Solutions Limited, the closing price as of the 30th trading day has been determined as December 08, 2023, which corresponds to the last trading day prior to December 10, 2023 (i.e., 30 trading days from the listing date)

For Micropro Software Solutions Limited, the closing price as of the 90th trading day has been determined as March 07, 2024, which corresponds to the last trading day prior to March 08, 2024 (i.e., 90 trading days from the listing date).

For Rox Hi-Tech Limited, the closing price as of the 30th trading day has been determined as December 15, 2023, which corresponds to the last trading day prior to December 16, 2023 (i.e., 30 trading days from the listing date).

For Marinetrans India Limited, the closing price as of the 30th trading day has been determined as January 05, 2024, which corresponds to the last trading day prior to January 07, 2024 (i.e., 30 trading days from the listing date).

For Marinetrans India Limited, the closing price as of the 90th trading day has been determined as Tuesday, March 05, 2024, which corresponds to the last trading day prior to Thursday, March 07, 2024 (i.e., 90 trading days from the listing date).

For Sahara Maritime Limited, the closing price as of the 90th trading day has been determined as Friday, March 22, 2024, which corresponds to the last

trading day prior to Monday, March 25, 2024 (i.e., 90 trading days from the listing date). For Sahara Maritime Limited, the closing price as of the 180th trading day has been determined as Friday, June 21, 2024, which corresponds to the last

trading day prior to Sunday, June 23, 2024 (i.e., 180 trading days from the listing date). The Nifty SME Emerge Index or S&P BSE SME IPO index is considered as the benchmark index as per the designated stock exchange disclosed by the respective issuer at the time of the issue, as applicable.

	To	Total Amount of	Total Amount of	No.	of IPOs trading at Dis-	count	No.	of IPOs trading at Pre	mium	No.	of IPOs trading at Dis	count	No.	of IPOs trading at Prer	nium
Sr. No.	Total Number of IPOs	Funds Raise	30th calendar days from Listing		30th calendar days from Listing		180th calendar days from Listing		180th calendar days from Listing						
	3111 03	(₹ in Crores)	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	
1	2022-2023	Nil		-10				Not App	licable						
2	2023-2024	₹114.95	22	1 1	1	2	2	2	2	1 1	1		1	1	
3	2024-2025	₹88.96		Not Applicable			Not Applicable			Not Applicable			Not Applicable	,	

Track record of past issues handled by the Book Running Lead Manager: For details regarding the track record of the Book Running Lead Manager to the Issue as specified in Circular reference CIR/MIRSD/1/ 2012 dated January 10, 2012, issued by the SEBI, please refer the website of Lead Manager at www.swarajshares.com.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Paramount Speciality Forgings Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Ms. Ankita Anil Patankar

Place: Mumbai

Date: Monday, September 09, 2024

Paramount Speciality Forgings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with RoC on Monday, September 09, 2024. The Red Herring Prospectus shall be available on the website of SEBI at www.nseindia.com, website of the Company at www.paramountforge.com and on the websites of the Book Running Lead Manager at www.swarajshares.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 30 of the Red Herring Prospectus. Potential Bidders should not rely on the Draft Red Herring Prospectus and Addendum filed with NSE for making any investment decision and instead should place reliance on the Red Herring Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration. under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड, पंजीकृत कार्यालय : एडलवेस हाउस, ऑफ सीएसटी रोड, कलीना, मुंबई 400098 तथा निगमित कार्यालय : एडलवेस हाउस, विंडसर लेन, कोलिवरी गाँव, एमएमआरडीए एरिया, कलीना, बांद्रा पूर्व, मुंबई—400098

मांग सूचना

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पूनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 ("अधिनियम") की धारा 13(2) के अंतर्गत सूचना

एतद्दवारा उन उधारकर्ता/बंधककर्ताओं / गारंटरों को नोटिस दिया जाता है, जिन्होंने बैंक से अपने द्वारा प्राप्त ऋण सुविधा के मुलधन और ब्याज के प्रतिभुगतान चूक की है और जिनके ऋण खाते को 06.08.2021 को अनिष्पादकारी परिसंपत्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। एंडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (एडलवाइस एआरसी टस्ट–एससी 420 के टस्टी के रूप में कार्य करते हुए) द्वारा दिनांक 30 दिसंबर, 2021 के असाइनमेंट एग्रीमेंट के तहत और वित्तीर परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (सरफाएसि अधिनियम) की धारा 13(2) के अंतर्गत प्रदत्त शक्ति का प्रयोग करते हुए उनके अंतिम ज्ञात पतों पर सूचनायें निर्गत की गयी थीं और उनसे संपूर्ण बकाया चुकाने की मांग की गई थी। तथापि, कुछ सूचनायें प्राप्तकर्ताओं को प्राप्त ह्ये बिना वापस आ गयी हैं, अतः उन्हें एतद्द्वारा इस सार्वजनिक सूचना के माध्यम से सूचित किया जाता है।

	उधारकर्ता / सह—उधारकता / बंधककर्ता का नाम	एनपाए का तिथि	13(2) की तिथि	बकाया राशि / देय तिथि
١	1. श्री यश राठौड़ (उधारकर्ता) पुत्र अमिताभ राठौड़, मकान सं. 252, मॉडल	06/08/2021	23/08/2024	रु. 14,70,547.13 (रुपये चौदह लाख सत्तर
ı	टाउन, साई मार्केट सोनीपत हरियाणा—131001, 2. श्रीमती अर्चना राठौड़			हजार पांच सौ सैंतालीस तथा तेरह पैसे
ı	(बंधककर्ता / सह—उधारकर्ता) पत्नी अमिताभ राठौड़, मकान नं. 252, मॉडल			मात्र) 30.06.2024 के अनुसार, साथ में
ı	टाउन, साई मार्केट सोनीपत हरियाणा—131001, अन्य पता यह भी : ई 25, जवाह	र पार्क, लक्ष्मी	नगर, दिल्ली,	01.07.2024 के बाद वहनकृत भावी ब्याज
	3. मैसर्स कृष्णा हैंडलूम (सह–उधारकर्ता), अपने स्वामी श्री यश राठौड़ के माध्य			
ı	टाउन सार्ट मार्केट सोनीगत हरियाणा—131001			

बंधककृत प्रतिभूति के विवरण

भूतल पर स्थित वाणिज्यिक दुकान, अधिमापन 13.50 वर्ग गज या कहें 121.50 वर्ग फुट, मकान नंबर 182–एल का भाग, मॉडल टाउन, साई मार्केट सोनीपत—131001, हरियाणा की एम.सी. सीमा के अंदर। संपत्ति स्वामित्वधारक है तथा विक्रय विलेख संख्या 1707 दिनांक 07.06.1999 के द्वारा पंजीकृत है, स्वामिनी श्रीमती अर्चना राठौड पत्नी अमिताभ राठौड। सीमायें : पूर्व : सडक, पश्चिम : मकान नं. 182–एल का शेष भाग, उत्तर : राम प्रकाश ^{की} दुकान, दक्षिण : अन्य की दुकान।

उपर्युक्त नामित उधारकर्ता तथा उनके गारंटरों व बंधककर्ताओं को एतदद्वारा इस सचना के प्रकाशन की तिथि से 60 दिवसों के अंदर बकाया राशि का भुगतान करने के लिये कहा जाता है, ऐसा करने में विफल रहने पर, 60 दिवसों के समापन के बाद सरफॉएसि अधिनियम 2002 की धारा 13 की उप–धारा (4) के अंतर्गत भावी कार्रवाइयाँ की जायेंगी।

दिनाँक : 08/09/2024

स्थान : सोनीपत (हरियाणा)

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड (ईएआरसी ट्रस्ट- एससी 420 के एक ट्रस्टी के रूप में अपनी क्षमताधीन कार्यरत्)

डिमांड नोटिस के अनसार राशि व

IndusInd Bank (7)

खाते/बंधककर्ता और

फाइनेंशियल रीस्ट्रक्चरिंग एंड रीकंस्ट्रक्शन ग्रुप, 11वीं मंजिल, हयात रीजेंसी कॉम्प्लेक्स, न्य टॉवर, भीकाजी कामा प्लेस, नई दिल्ली- 110066

प्राधिकृत अधिकारी

अचल संपत्तियों की बिक्री के लिए ई-नीलामी हेतू सार्वजनिक सुचना

प्रतिभृति ब्याज (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय सम्पत्तियों के प्रतिभृतिकरण एवं पुनः निर्माण तथा प्रतिभृति ब्याज के प्रवर्तन अधिनियम, 2002 (अधिनियम) के अधीन इंडसइंड बैंक को रेहन अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री। एतदद्वारा आम जनता को तथा विशेष रूप से ऋणी/बंधक/गारंटरों को नोटिस दिया जाता है कि इंडसइंड बैंक लिमिटेड के प्राधिकत अधिकारी ने अधिनियम की धारा 13(2) के तहत जारी नोटिस के तहत जारी की गई मांग के अनसार उल्लिखित संपत्ति का भौतिक कब्जा नीचे वर्णित अनसार बैंक की बकाया राशि और ब्याज की वसली के लिए निम्नलिखित ऋण खाते में जैसी है जहां है, जैसी है, जो कुछ भी है, वहां जो कुछ मौज़द है और बिना संसाधन के आधार पर बेचने के अधिकार के साथ लिया है और जबकि चुकाने में विफलता के परिणामस्वरूप अधोहस्ताक्षरी उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत प्रदत्त शक्ति का प्रयोग करते हुए उक्त संपत्ति की बिक्री से बैंक बकाया की वसली का प्रस्ताव करता है। नीचे उल्लिखित संपत्तियों की बिक्री होगी वेब पोर्टल https://www.bankeauctions.com के माध्यम से आयोजित की जाएगी।

ı	गारंटर का नाम	डिमांड नोटिस तिथि
ı		30.11.2022 को 3,63,30,855.77/- रुपये (केवल तीन करोड़ तिरेसठ लाख तीस हजार आठ
ı	भुवनश्वर, श्रा साचन कुमार, मसस डब्लूएसएस सिक्यारिटा सॉल्यूशंस प्राइवेट लिमिटेड	सौ पचपन रुपये तथा सतहत्तर पैसे) के साथ 01.12.2022 से आगे के ब्याज जमा उस पर लागत, शुल्क और व्यय आदि। डिमांड नोटिस की तिथि : 06.02.2023
١		31.12.2022 को 1,16,85,656.87/- रुपये (केवल एक करोड़ सोलह लाख पिचासी हजार छह
ı		सौ छप्पन रुपये तथा सत्तासी पैसे) के साथ 01.01.2023 से आगे के ब्याज जमा उस पर लागत,
ı	सॉल्यूशंस	शुल्क और व्यय आदि। डिमांड नोटिस की तिथि: 06.02.2023 30.11.2022 को 1,27,65,234.66/- रुपये (केवल एक करोड़ सत्ताईस लाख पैसठ हजार दो
ı	वेस्टर्न सिक्योरिटी सॉल्यूशंस, मैसर्स डब्ल्यूएसएस सिक्योरिटी	30. 11.2022 या 1,27, 65,234.66 7 रुपय (कायरा एक कराड़ संताइस साख पसंत हजार दा सौ चौंतीस रुपये तथा छियासट पैसे) के साथ 01.12.2022 से आगे के ब्याज जमा उस पर लागत,
ı	सॉल्यूशंस प्राइवेट लिमिटेड	शुल्क और व्यय आदि। डिमांड नोटिस की तिथि: 06.02.2023

ı	सॉल्यूशंस प्राइवेट लिमिटेड	शुल्क और व्यय	आदि। डिमांड नोटिस की ति रि	थे: 06.02.2023	
	संपत्ति का विवरण		आरक्षित मूल्य ईएमडी वृद्धिशील बोली	ई-नीलामी की तिथि एवं समय	बोली जमा करने की अंतिम तिथि
1	हरि नगर गांव नाहरपुर रूपा, जिला गुड़गांव, हरियाणा में स्थित फ्रीहोल			01.10.2024 दो.	30.09.2024
	क्रमांक 59/2 रकबा 245 वर्ग यार्ड के सभी अनिवार्य अंग। सीमाब राजमार्ग, पश्चिमः 20 फीट चौड़ी सड़क, उत्तरः अन्य संपत्ति, दक्षिणः राम	٠		12.00 बजे से अप. 1:00 बजे तक	अप. 4:00 बजे तक

अधिकृत अधिकारी का नाम और संपर्क विवरण- श्री यतेन्द्र कुमार, मोबाइल नंबर १९९०७७९३७, ई-मेल आईडी:- kumar.yatendra@indusind.com

नियम और शर्तै: 1. इच्छुक बोलीदाता अपने ईएमडी विवरण और दस्तावेज वेब पोर्टलः https://www.bankeauctions.com पर लॉगिन आईडी और पासवर्ड के माध्यम से (युजर आईडी और पासवर्ड https://www.bankeauctions.com के साथ नाम दर्ज करके मुफ्त में प्राप्त किया जा सकता है) के माध्यम से जमा करेंगे। ईएमडी निम्नलिखित खाते में एनईएफटी /आरटीजीएस के माध्यम से देय होगीः 00053564604005, IFSC Code- INDB0000005 उपरोक्त तालिका में उल्लिखित तिथियों को या उससे पहले शाम 5:00 बजे तक। कृपया ध्यान दें कि चेक को ईएमडी राशि के रूप में स्वीकार नहीं किया जाएगा। 2. प्राधिकृत अधिकारी की सर्वोत्तम जानकारी और सुचना के अनुसार, संपत्ति कर, सोसायटी बकाया आदि जैसे संपत्ति सांविधिक देय राशि पर कोई भार नहीं है। हालांकि बैंक किसी भी बकाया वैधानिक देय राशि/ऋणभार/ कर बकाया, यदि कोई होगा, के लिए जिम्मेदार नहीं होगा। इच्छक बोलीदाताओं को ऋणभार, संपत्ति के शीर्षक के बारे में अपनी स्वतंत्र पूछताछ करनी चाहिए और खुद का निरीक्षण और संतृष्ट होना चाहिए। उपरोक्त तिथि एवं समय पर सम्पत्ति का कड़ाई से निरीक्षण किया जा सकता है। 3. इच्छूक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड बनाने. डेटा अपलोड करने. बोली जमा करने. ई–बोली प्रक्रिया पर प्रशिक्षण आदि में सहायता की आवश्यकता है. वे हमारे सेवा प्रदाता मेसर्स सी1 इंडिया प्राइवेट लिमिटेड. हेल्पलाइन नंबर से संपर्क कर सकते हैं- 0124-4302020/2021/2022/2023/2024, श्री मिथलेश कुमार, मो. नंबर- +91-7080804466, ईमेल आईडीः support@bankeauctions.com और संपत्ति से संबंधित किसी भी प्रश्न के लिए, कार्य दिवसों (सुबह 10 बजे से शाम 5 बजे तक) के दौरान कार्यालय समय में ऊपर उल्लिखित अधिकृत अधिकारी से संपर्क कर सकते हैं। 4. उच्चतम बोली इंडसइंड बैंक लिमिटेड के अनुमोदन के अधीन होगी। प्राधिकृत अधिकारी के पास इस प्रकार प्राप्त सभी या किसी भी प्रस्ताव/बोली को बिना कोई कारण बताए स्वीकार/अस्वीकार करने का अधिकार सुरक्षित है। उनका निर्णय अंतिम और बाध्यकारी होगा। 5. निर्धारित अवधि के भीतर संबंधित भुगतान में किसी भी चूक के मामले में, बिक्री स्वचालित रूप से रद्द कर दी जाएगी और बोलीदाता द्वारा की गई पूरी जमा राशि और बयाना राशि बिना किसी नोटिस के जब्त कर ली जाएगी और संपत्ति को फिर से बेच दिया जाएगा। चुककर्ता बोलीदाता के पास बैंक/प्राधिकृत अधिकारी के विरुद्ध कोई रिकॉर्स/दावा नहीं होगा। 6. विस्तृत नियम और शर्तों के लिए बैंक की वेबसाइट www.indusind.com और www.bankeauctions.com देखें।

सरफेसी अधिनियम, 2002 के नियम 8(6) और नियम 9(1) के तहत वैधानिक 15 दिनों की बिक्री सुचना ऋणी/गारंटर/रेहनकर्ता को ई-नीलामी तिथि से पूर्व उपरोक्त वर्णित राशि के साथ तिथि तक ब्याज तथा अनुषंगी खर्चे की अदायगी के लिए एतदुद्वारा अधिसुचित

किया जाता है, जिसमें असफल रहने पर संपत्ति की नीलामी/ बिक्री कर दी जाएगी और बकाया राशि, यदि कोई होगी, ब्याज व लागत के साथ वसूल की जाएगी

स्थानः नई दिल्ली प्राधिकत अधिकारी, इंडसइंड बैंक लि. तिथि: 10.09.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



and the Addendum)



Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act. 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters - Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP").

Registered Office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in; Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transraillighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [●]) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION* (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO ₹ [*] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [*] EQUITY SHARES AGGREGATING UP TO ₹ [*] MILLION (CONSTITUTING UP TO 1.1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [1]% AND [1]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million. Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ('Pre-IPO Placement'). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹ 2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

	ot connected to our Company, Promoters, I or management of such Subsidiaries and G	Promoter Group, Directors, Key Managerial I Froup Companies in any manner.	Personnel, Senior Management, Subsidi	aries or Group Companies and the director
	BOOK RUNNING	LEAD MANAGERS		REGISTRAR TO THE OFFER
S) INGA	AXIS CAPITAL	HDFC BANK We understand your world	(i) IDBI capital	LINKIntime
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808	Axis Capital Limited Axis House, 1" Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7º floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India	IDBI Capital Markets & Securities Limited 6" Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel; +91 22 4069 1953	Link Intime India Private Limited C 101, 1 st Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 E-mail:

Tel: +91 22 3395 8233

Investor grievance ID:

INM000011252

E-mail: transrail.ipo@hdfcbank.com

investor.redressal@hdfcbank.com

Contact person: Sanjay Chudasama

Website: www.hdfcbank.com

SEBI Registration number:

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Investor grievance ID:

complaints@axiscap.in

Harish Patel

INM000012029

Contact person: Simran Gadh/

SEBI registration number:

E-mail: transrail.ipo@ingaventures.com | Website: www.axiscapital.co.in

Website: www.ingaventures.com

investors@ingaventures.com

Contact person: Kavita Shah

SEBI registration number:

Investor grievance ID:

INM000012698

Place: Mumbai

Date: September 9, 2024

For TRANSRAIL LIGHTING LIMITED On behalf of the Board of Directors

transraillighting.ipo@linkintime.co.in

transraillighting.ipo@linkintime.co.in

Website: www.linkintime.co.in

Investor grievance Id:

Contact person: Shanti

SEBI registration number:

Gopalakrishnan

INR000004058

E-mail: transrail.ipo@idbicapital.com

Contact person: Indrajit Bhagat/

Website: www.idbicapital.com

SEBI registration number:

Investor grievance ID:

Vimal Maniyar

INM000010866

redressal@idbicapital.com

Gandhali Upadhye

Company Secretary and Compliance Officer

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024. and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.



ऑक्सस बॅक लिमिटेड

(सीआयएन: एल६५११०जीजे१९९३पीएलसी०२०७६९) नोंदणीकृत कार्यालयः त्रिशुल, ३रा मजला, समर्थेय्वर मंदिरासमोर, लो गार्डन जवळ, एलिस ब्रिज, अहमदाबाद - ३८०००६. अहमदाबाद वेथील कॉर्पोरेट बॅकिंग शाखा वेथील स्ट्रक्चर्ड ॲसेटस् ग्रुप ''ॲक्सिस हाऊस'', ७वा मजला, सी-२, वाडिया इंटरनॅशनल सेंटर, पांडुरंग बुधकर मार्ग, वरळी, मुंबई - ४०००२५. <u>www.axisbank.com</u>; ईमेल आयडी: payal.kapila@axisbank.com; nilay.sharan@axisbank.com

स्थावर मिळकतींच्या विक्रीकरिता विक्री सूचना जोडपत्र IV-ए सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ चा नियम ८(६) नुसार

सिक्यरिरायञ्चेशन ॲण्ड रिकन्स्टक्शन ऑफ फायनाञ्चियल ॲसेटस ऑण्ड एन्फोर्समेंट ऑफ सिक्यरिरी इंट्रोस्ट ॲक्ट, २००२ (सरफैसी ऑक्ट) सहवाचता सिक्यरिटी इंटरेस्ट (पूर्कार्समेंट) रुल्स, २००२ च्या नियम ८(६) आणि ९ च्या परंतकान्वये स्थावर मत्तेच्या विक्रीसाठी ई-लिलाव विक्र

.. सर्वसामान्य जनता आणि विशेषतः कर्जदार म्हणजेच **इंटरगॅप कनेक्शन्स** आणि हमीदार/गहाणवटदार म्हणजेच **श्री. गौरव अरविंद पोपट, श्री** अरविंद हरजिवनदास पोपट, सौ. दक्षा अरविंद पोपट आणि सौ. निशा गौरव पोपट यांना सुचना याद्वारे देण्यात येते की, अ. क्र. १ ते येथे वर्णिलेल्या स्थावर मिळकती या ॲक्सिस बँक लिमिटेड म्हणजेच तारण धनकोंकडे गहाण/प्रभारित आहेत, ज्यांचा प्रत्यक्ष कब्जा सरफैसी ॲक्टच्या ... अंतर्गत ॲक्सिस बँक लि. द्वारे दाखल केलेल्या सिक्युरिटायझेशन अर्ज क्र. २९१६/२०२२ म्हणजेच कलम १४ अर्जावर सन्माननीय जिल्हा दंडाधिकारी ठाणे यांच्याद्वारे नियुक्त सन्माननीय तहसिलदार, ठाणे यांनी घेतला. त्यानंतर सन्माननीय तहसिलदारांनी ॲक्सिस बँक लिमिटेड म्हणजेच तारण धनकोंच्य प्राधिकृत अधिकाऱ्यांकडे खालील नमुद गहाण मत्ता/मिळकतीचा प्रत्यक्ष कब्जा सोपवला. त्या ॲक्सिस बँक लिमिटेड म्हणजेच तारण धनकोंना इंटरगॅप व्याज, अनुषंगिक खर्च, इतर प्रभारांसह सरफैसी ॲक्टच्या कलम १३(२) अंतर्गत जारी संदर्भ क्र. ॲक्सिस/एसए/पीआरके/२०२१–२२/७७० धारक दिनांक ०३ फेब्रुवारी, २०२२ रोजीच्या मागणी सूचनेत नमुद नुसार ३१ जानेवारी, २०२२ रोजीस थकीत रक्कम अशी है. ९,२९,६५,५०५,९३ (हपये नऊ कोटी एकोणतीस लाख पासष्ट हजार पाचशे पाच आणि पैसे त्र्याण्यव मात्र) च्या वसुलीकरिता **०८ ऑक्टोबर, २०२४** रोजी **'जे आहे जेथे आहे',** 'जे आहे जसे आहे', 'जे काही आहे तेथे आहे' आणि ''विना अवलंब तत्त्वाने'' विकण्यात येणार आहे.

	हरीता गहाण मत्ता/ मिळकतीचे वर्णन सह राखीव किंमत आणि इसारा अनामत रक्कम ख			
अ.	मिळकतीचे वर्णन	राखीव किंमत	इसारा अनामत	
ў Б.			रक्कम (इअर)	दिनांक
8	ठाणे महानगरपालिकाच्या हद्दीत गाव कोलसेत, ताल्का आणि जिल्हा ठाणे सव्हें क्र/ ७३, हिस्सा क्र. १,२,३,४,५, सव्हें क्र. ७४, हिस्सा क्र. १,२,३,४,५, सव्हें क्र. ७५, हिस्सा क्र. १०(भाग), सर्वें क्र. ७८, हिस्सा क्र. १,२(भाग), ३,४,४-६६ क्र. ८०, हिस्सा क्र. १,२,३(भाग), ४(भाग), १५(भाग), १६(भाग), १६(भाग), १६(भाग), १७(भाग), सर्वें क्र. ८२, हिस्सा क्र. १(भाग), २,३,४(भाग), सर्वें क्र. ८३, कॉसमॉस आर्केंड नावे ज्ञात इमारतीमध्ये बी विंग शॉप क्र. १७, मोजमापित २७.३२	रु. ५८,८३,०००/- (रुपये अट्टावन्न लाख त्र्याऐंशी हजार मात्र)	५,८९,०००/- (रुपये पाच लाख एकोणनव्वद हजार मात्र)	३० ऑक्टोबर २०२३
	चौ.मीटर्स चटई क्षेत्रचे सर्व सह इमारतीच्या कॉमन क्षेत्राचा अधिकार, फ्लॅट/बुनिट/ऑफिस टोन्ही विद्यमान आणि भविष्यातील परिसरशी जोडलेले किंवा संबंधीत किंवा त्यावर किंवा त्यामध्ये बॉटर क्लोझेट वाणस्थाचा अधिकार, ड्रेनेज, लंवेटराज आणि इतर सोची आणि सुविधा आणि सुविधाधिकार आणि सर्व फिक्चर आणि फिटिंग, दोन्ही विद्यमान आणि भविष्यातील, श्री. गौरव अरविंद पोपट द्वारे मालकीचे.			
?	अनाजी सुंदर रोड, चरई, ठाणे तालूका आणि जिल्हा ठाणे येथे स्थित मिळकत धारक दिका क्र. १३(माग), संटीएस क्र. ३१, सीटीएस क्र. २१ २४ आणि सीटीएस क्र. ३१ मध्ये बाधलेले अन्वत्य इमारतीमध्ये तकमजल्यावर ऑफिस क्र. १५, मोजमारित २२५ चौ. पू. चे सर्व सह इमारतीच्या कॉमन क्षेत्राचा अधिकार, फ्लॅट/बुनिट/ऑफिस दोन्ही विद्यमान आणि भविष्यातील परिसरणी जोडलेले किंवा संबंधीत किंवा त्यावर किंवा त्यामध्ये बॉटर क्लोडोट वापरण्याचा अधिकार, ड्रेनेज, लॅवेटरज आणि इतर सोयी आणि सुविधा आणि सुविधापिकार आणि सर्व फिकचर आणि फिटिंग, दोन्ही विद्यमान आणि भविष्यातील, श्री. गौरव अरविंद पोपट द्वारे मालकीचे.	रु. ४७,६२,०००/– (रुपये सत्तेचाळीस लाख बासष्ट हजार मात्र)	रु. ४,७७,०००/ – (रुपये चार लाख सत्याहत्तर हजार मात्र)	३० डिसेंबर २०२३
*	ठाणे महानगरपालिकाच्या हद्दीत धारक टीक क्र. ५, सीटीएस क्र. ७०, ७१ ए, ७१ वी, खारकर अळी, तावुक्त आणि जिल्हा ठाणे नीलम को-ऑपरेटीव्ह हाकसिंग सोसायटी लिमिटेड फ्लॅट क्र. ५०४, मोजसाित ७४० ची.फू. चटई क्षेत्रचे सर्व सह इमारतीच्या कॉमन क्षेत्राचा अधिकार, फ्लॅट/चुनिट/ऑफिस दोन्ही विद्यमान आणि भविष्यातील परिसरशी जोडलेले किंवा संबंधीत किंवा त्यावर किंवा त्यामध्ये वॉटर क्लोझेट वापरण्याचा अधिकार, ड्रेनेज, लॉवेटरा आणि इतर सोयी आणि सुविधा आणि सुविधाधिकार आणि सर्व फिक्चर आणि फिटेंग, दोन्ही विद्यमान आणि भविष्यातील, सी. दाक्सा अरविंद पोपट द्वारे मालकीचे.	रु. १,२८,१३,०००/ – (रुपये एक कोटी अट्ठावीस लाख तेरा हजार मात्र)	रु. १२,८२,०००/ - (रुपये बारा लाख झ्याऐंशी हजार मात्र)	२० डिसेंबर २०२३
8	ठाणे महानगरपालिकाच्या हद्दीत धारक सीटीएस क्र. १७५, १७४/ए, १६९, १०८, टिका क्र. ५, गाव ठाणे, तालुका ठाणे आणि जिल्हा ठाणे राधा को-ऑपटीव्ह हाऊसिंग सोसायटी लिमिटेड नावे ज्ञात इमारतीमध्ये ३ रा मजल्यावर फ्लॅट क्र. ३०१, मोजमापित ५९० चौ.फू. बिलट अप क्षेत्र चे सर्व सह इमारतीच्या कांमन क्षेत्राचा अधिकार, फ्लॅट/युनिट/ऑफिस दोन्ही विद्यमान आणि भविष्यातील परिसरशी जोडलेले किंवा संबंधीत किंवा त्यावर किंवा त्यामध्ये वॉटर कलोडोट वापरण्याचा अधिकार, ड्रेनेज, लंबेटरज आणि इतर सोयी आणि सुविधा आणि सुविधा आणि सुविधा अणि सुविधा अणि सुविधा अणि सुविधा अणि सुविधा स्विधा सर्व फिक्वर सोयी आणि सुविधा औं अर्थिव हॉरिजवनदास पोपट द्वारे मालकीचे.	रु. ७४,९२,०००/- (रुपये चौऱ्याहत्तर लाख ब्याण्णव हजार मात्र)	रु. ७,५०,०००/ – (रुपये सात लाख पन्नास हजार मात्र)	२० डिसेंबर २०२३

कब्जा हा वरील तक्त	यात नमूद तारखेरोजीस सन्माननीय जिल्हा दंडाधिकाऱ्यांच्या नियुक्त सन्माननीय तहसिलदार, ठाणे यांनी घेतला होता. त्यानंतर							
सन्माननीय तहसिलद	रांनी ॲक्सिस बॅंक लिमिटेडच्या प्राधिकृत अधिकाऱ्यांकडे वरील नमुद गहाण मिळकतीचा प्रत्यक्ष कब्जा सोपवला.							
ऑनलाईन बोली या	ऑनलाईन बोली या खालील दिलेल्या वेळापत्रकानुसार सादर करणे आवश्यक आहे.							
इअरचा भरणा	मुंबई येथे देय 'ॲक्सिस बँक लि.' च्या नावे डिमांड ड्राफ्ट/पे ऑर्डर खालील कोणत्याही पत्त्यावर ०७ ऑक्टोबर, २०२४ रोजी							
	द.२.०० वा. किंवा पूर्वी सदर करायचा आहे.:-							
	• श्रीम. पायल कपिला/श्री. मतीन शेख: स्ट्रक्चर्ड ॲसेटस् ग्रुप, कॉर्पोरेट कार्यालय, ''ॲक्सिस हाऊस'', ७वा मजला, सी-							
	२, वाडिया इंटरनॅशनल सेंटर, पांडुरंग बुधकर मार्ग, वरळी, मुंबई - ४०००२५.							
	 श्री. दक्षेस बलसारा: एमडब्ल्यूबीसी-मुंबई, ए-१२, मित्तल टॉवर, १ला मजला, निरमन पॉईंट, मुंबई-४०००२१ 							
मिळकतीचे निरिक्षण	आगाऊ वेळ ठरवुन निरिक्षणाकरिता कृपया संपर्क श्री. मतीन शेख यांना ८१०८४७८७५३ वर							
लिलावाची तारीख,	ई-लिलाव ०८ ऑक्टोबर २०२४ रोजी द. १२.०० ते द. ०१.०० दरम्यान शेवटच्या पाच मिनिटांत बोली बोली केली गेल्यास							
ठिकाण आणि वेळ.	प्रत्येकी पाच मिनिटांच्या आपोआप विस्तारासह.							
बोली वाढीची रक्कम	अ. क्र. १ ते ४ येथील प्रत्येक मिळकतीकरिता रु. १,००,०००/- (रुपये एक लाख मात्र)							
भार (बँकेला ज्ञात)	• ॲक्सिस बँक लि. ने सन्माननीय कर्ज वसुली न्यायाधिकरण-॥।, मुंबई मध्ये थकबाकीच्या वसुलीकरिता इंटरगॅप कनेक्शन्स							
	आणि हमीदार/गहाणवटदार म्हणजेच श्री. गौरव अरविंद पोपट, श्री. अरविंद हरजिवनदास पोपट, सौ. दक्षा अरविंद पोपट आणि							
II.	** *** *** *** *** *** *** *** *** ***							

सौ. निशा गौरव पोपट यांच्या विरोधात वसुली कार्यवाही म्हणजेच मूळ अर्ज क्र. ११०८ सन २०२२ (''ओए'') दाखल केला होता. सदर ओए न्यायनिर्णयासाठी प्रलंबित आहे आणि पुढील तारीख २७ फेब्रुवारी, २०२५ आहे बँकेकडे उपलब्ध माहीतीनुसार प्रत्येकी रु. १,८५,९३८/ – ची सोसायटी देखभाल प्रभार आणि वरील अनुक्रमांक १ येथे नमुद मिळकतींकरिता थकबाकी आहे आणि दिनांक रु. २९००/- ही अनुक्रमांक ४ येथील नमुद मिळकतींकरिता प्रलंबित वीज

तलेल्या इमारतीच्या नृतनीकरणासाठी देय आहे

पुढे, अनुक्रमांक ४ येथील नमुद मिळकतीकरिता सोसायटीने कळवले आहे की रु.१.५० लाखाचे सोसायटीमध्ये हाती विक्रीच्या तपशीलवार अटी व शर्तींसाठी, कृपया https://www.axisbank.com/auction-notices आणि/किंव nttps://axisbank.auctiontiger.net मध्ये दिलेल्या लिंकचा संदर्भ घ्यावा दिनांक : १० सप्टेंबर, २०२४ ॲक्सिस बँक लि

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वेदांता लिमिटेड

सीआयएन: एल१३२०९एमएच१९६५पीएलसी२९१३९४

नोंद. कार्यालय: १ ला मजला, 'सी' विंग, युनिट १०३, कॉर्पोरेट ॲव्हेन्यु, अतुल प्रोजेक्टस्, चकाला, अंधेरी (पूर्व), मुंबई ४०० ०९३ **दूरध्वनी क्र. :** +९१-२२-६६४३ ४५००, **फॅक्स:** +९१-२२-६६४३ ४५३०, वेबसाईट: www.vedantalimited.com ईमेल: comp.sect@vedanta.co.in

याद्वारे सूचना देण्यात येते की, कंपनीचे खाली वर्णन रु. १/- दर्शनी मूल्य असलेले पुढील शेअर प्रमाणपत्र हे हरविले/गहाळ झाले आणि सदर सूचना प्रकाशनाच्या तारखेपासून १५ दिवसांच्या आत हरकत प्राप्त न झाल्यास, आम्ही प्रतिलीपी शेअर प्रमाणपत्र जारी करण्यास विचार करू

अ.	शेअरधारकाचे नाव	फोलिओ	शेअर्स	विशि	भन्नक्र.	प्रमाणपत्र
क्र.		क्र.		पासून	पर्यंत	क्र.
१	सौ. प्रज्ञा प्रविणचंद्र शहा	पी००५०५८	४१,६४०	३८२९१०४७१	३८२९३१२९०	८१४९६४
	श्री. प्रविण पोपटलाल शहा			७७६५३०६७१	७७६५५१४९०	1
2	सदिच्छा गणेश गावकर	एसजीएल११७६८२	٥٥٥	८६७७५७६७६	८६७७५८४७५	८३६३८०
ş	श्रीकृष्ण मूर्ती चक्का	एसजीएल१२२६१०	300	२८१२३४३३४४	२८१२३४३६४३	१०९५२०६
8	नागेंद्र सापळे	एसजीएल११५५६५	800	८६८६०९२३२	८६८६०९६३१	८३८३४३
4	बसंतीलाल सोमाणी	एसजीएल१०३१६४	२००	८६५९६९५२८	८६५९६९७२७	८३२६८७
ξ	सौ. नागलक्ष्मी वक्कलगड्डा	एन००४११६	300	३९३५१२४९१	३९३५१२६४०	८२०९५९
				७८७१३२६९१	७८७१३२८४०	1
૭	दिलीप मंगेश नाडकर्णी	एसजीएल१२२०९२	४,८००	२७६८५१६२९५	२७६८५२१०९४	१०९४६८८
	सीमा दिलीप नाडकर्णी	1				
۷	सीमा दिलीप नाडकर्णी	एसजीएल१२२०९७	४,३२०	२७६८५३८८५५	२७६८५४३१७४	१०९४६९३
	दिलीप मंगेश नाडकर्णी]				
9	आशा जयंतीलाल शहा	एसजीएल१०२६६३	800	८६३५१६२०८	८६३५१६६०७	८२७३७२
	श्री. जयंतीलाल अमिचंद शहा]				
	श्री. कमलेश जयंतीलाल शहा]				
१०	श्री. आशा जयंतीलाल शहा	ए००२८२५	२,६४०	३८२६७३०९१	३८२६७४४१०	८१४७९३
	श्री. जयंतीलाल अमिचंद शहा]				
	श्री. कमलेश जयंतीलाल शहा	1		७७६२९३२९१	७७६२९४६१०	1

वेदांता लिमिटेड करित

ठिकाण : नवी दिल्ली दिनांक : सप्टेंबर १०. २०२४

स्थळ : ठाणे

दिनांक : ०९/०९/२०२४

कंपनी सचिव आणि अनुपालन अधिकारी

जीपी पारसिक सहकारी बँक लि.

मुख्य कार्यालय : सहकारमूर्ती गोपीनाथ शिवराम पाटील भवन, पारसिक नगर, कळवा, ठाणे - ४००६०५. फोन नं. ०२२ २५४५६५००,

Website: www.gpparsikbank.comकब्जा सुचना

(स्थावर मिळकतीकरिता) [नियम ८- (१)]

ज्याअर्थी, जीपी पारसिक सहकारी बँक लि. चे प्राधिकृत अधिकारी म्हणून निम्नस्वाक्षरीकार यांनी सिक्युरिटायझेशन ऑण्ड रिकन्स्ट्रक्शन ऑफ फायनाश्विअल ॲसेटस ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) ॲक्ट, २००२ (सरफैसी) अन्वये आणि दि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ या कलम १३(१२) नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून मागणी सचना जारी करुन कर्जदार व जामिनदार यांना सुचनेतील नमृद रकमेची व्याजासह परतफेड सदर सुचनेच्या प्राप्तीच्या ६० दिवसांत करण्यास सांगितले होते. सदर रकमेची परतफेड करण्यास कर्जदार असमर्थं ठरल्याने, कर्जदार/हमीदार/ गहाणकार आणि सर्वसाधारण जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी सदर ॲक्टचे कलम १३(४) सहवाचता सदर रुल्सच्या नियम ८ व ९ अन्वव्ये प्रदान करण्यात आलेल्या अधिकारांचा वापर करून खालील परिशिष्टामध्ये वर्णन करण्यात आलेल्या मिळकतीचा **प्रत्यक्ष ताबा** घेतला आहे. विशेषत: कर्जदार/हमीदार / गहाणकार आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करु नये आणि सदर मिळकतीशी केलेला कोणताही व्यवहार ह जीपी पारसिक सहकारी बँक लि. ठाणे यांस खालील मागणी नोटीस नुसार रकमेच्या भाराअधीन राहील.

अ.	कर्जदार/जामिनदार/	कर्ज क्रमांक, मागणी	तारण मालमत्ता	कब्जाची तारीख व
क्र.	गहाणकाराचे नाव	सूचनेची तारीख, थकीत		कब्जाचा प्रकार
		रक्कम आणि कर्जप्रकार		
₹.	कर्जदार:		१) सिंपल गहाणखताव्दारे एन ए प्लॉट	
	१ .मे. हरीओम एन्टरप्रायझेस	नोटिस दि. ०६/०२/२०१८	१७४.२६ चौ.मी. व त्यावरील गाळा	प्रत्यक्ष ताबा
	प्रोप्रा: श्री . गोपिनाथ मधुकर	टर्म लोन	घर नं. १५९४/२, तळ	
	चौधरी (कर्जदार)	रु.९,८२,९०८.३६ अधिक	मजल्यासहीत एकूण एरीया १८७५	
	जामिनदार:	पुढील व्याज व खर्च.	चौ.फुट , सर्व्हे नं. ५ ६/१ (प), टेंबघर	
	२.श्री. पद्माकर मधुकर चौधरी		गाव, ता. भिवंडी, जि.ठाणे गोपिनाथ	
	(जामिनदार)		मधुकर चौधरी प्रोप्रा. हरी ओम	
	३.श्री. बळवंत मधुकर चौधरी		एन्टरप्रायझेस यांच्या मालकीचे .	
	(जामिनदार)		२) हायपोथिकेशन ऑफ मशिनरी	
			ॲन्ड पॉवरलुम २४	
			_	mm = m)

गणेश द. गोरे प्राधिकत अधिकारी जीपी पारसिक सहकारी बँक लि राष्ट्रीय कंपनी विधि न्यायाधिकरण, मुंबई खंडपीठ यांच्या समक्ष

कंपनी योजना याचिका क्र. सीपी (सीएए)/१४६/एमबी/२०२४

कंपनी योजना अर्ज क्र. सी.ए. (सीएए)/३९/एमबी/२०२४ शी संबंधित भाग्यश्री इन्फ्रास्टक्चर प्रायव्हेट लिमिटेड, पॅरामेटिक टेडिंग प्रायव्हेट लिमिटेड, राइट बाइट ट्रेडिंग प्रायव्हेट लिमिटेड, यक्ष इन्फ्रास्ट्रक्चर केंपनी प्रायव्हेट लिमिटेड यांचे डिव्हाइन इन्फ्राक्रीएशन ॲन्ड ट्रेडिंग प्रायव्हेट लिमिटेड व त्यांचे संबंधित भागधारक यांच्यासमवेत विलीनीकरणाच्या एकत्रित योजनेच्या प्रकरणी

भाग्यश्री इन्फ्रास्टक्चर प्रायव्हेट लिमिटेड

मस्जीद (प.), मुंबई, महाराष्ट्र - ४०० ००९.

माग्वश्रा इन्फ्रास्ट्रक्चर प्रावव्हट लामटड	,
कंपनी कायदा, १९५६ च्या तरतुदींअंतर्गत संस्थापित कंपनी, कॉर्पोरेट आयडेंटिफिकेशन नं. : U70100MH2006PTC160477)
व त्यांच्या नोंदणीकृतकार्यालयाचा पत्ता :२०५, सुजाता चेंबर्स, २ रा मजला, १/३, अभिचंद गांधी मार्ग, ऑफ काथा बाजार, मस्जीद (प.),	/) प्रथम हस्तांतरक) कंपनी/बीपीआयएल
मुंबई, महाराष्ट्र - ४०० ००९.)
पॅरामेट्रिक ट्रेडिंग प्रायव्हेट लिमिटेड)
कंपनी कायदा, १९५६ च्या तरतुदींअंतर्गत संस्थापित कंपनी, कॉर्पोरेट आयडेंटिफिकेशन नं. : U51900MH2007PTC169460)) द्वितीय हस्तांतरक
व त्यांच्या नोंदणीकृतकार्यालयाचा पत्ता :२०५, सुजाता चेंबर्स,) कंपनी/पीटीपीएल
२ रा मजला, १/३, अभिचंद गांधी मार्ग, ऑफ काथा बाजार, मस्जीद (प.), मुंबई, महाराष्ट्र – ४०० ००९.)
राइट बाइट ट्रेडिंग प्रायव्हेट लिमिटेड	,)
कंपनी कायदा, १९५६ च्या तरतुदींअंतर्गत संस्थापित कंपनी,)
कॉर्पोरेट आयडेंटिफिकेशन नं. : U74900MH2010PTC200116 व त्यांच्या नोंदणीकृतकार्यालयाचा पत्ता :२०५, सुजाता चेंबर्स,) तृतीय हस्तांतरक) कंपनी/आरबीटीपीएल
२ रा मजला, १/३, अभिचंद गांधी मार्ग, ऑफ काथा बाजार,)
मस्जीद (प.), मुंबई, महाराष्ट्र – ४०० ००९.)
यक्ष इन्फ्रास्ट्रक्चर कंपनी प्रायव्हेट लिमिटेड कंपनी कायदा, १९५६ च्या तरतुदींअंतर्गत संस्थापित कंपनी,)
कॉर्पोरेट आयडेंटिफिकेशन नं. : U70109MH2007PTC169464) चतुर्थ हस्तांतरक
व त्यांच्या नोंदणीकृतकार्यालयाचा पत्ता :२०५, सुजाता चेंबर्स, २ रा मजला, १/३, अभिचंद गांधी मार्ग, ऑफ काथा बाजार,) कंपनी/वायआयपीएल)
मस्जीद (प.), मुंबई, महाराष्ट्र - ४०० ००९.)
डिव्हाइन इन्फ्राक्रीएशन ॲन्ड ट्रेडिंग प्रायव्हेट लिमिटेड)
कंपनी कायदा, १९५६ च्या तरतुदींअंतर्गत संस्थापित कंपनी, कॉर्पोरेट आयडेंटिफिकेशन नं. : U45201MH2004PTC264788)) हस्तांतरिती कंपनी/
व त्यांच्या नोंदणीकृतकार्यालयाचा पत्ता :२०५, सुजाता चेंबर्स,) डीआयटीएल
२ रा मजला, १/३, अभिचंद गांधी मार्ग, ऑफ काथा बाजार,) एकत्रितरीत्या याचिकाकर्त्या

कंपनी योजना याचिकेच्या सनावणीची सचना

) कंपन्या म्हणून उल्लेखित

हर्ष केशरिया

याचिकाकर्त्या कंपन्यांचे वकील

भाग्यश्री इन्फ्रास्ट्रक्चर प्रायव्हेट लिमिटेड **(''प्रथम हस्तांतरक''),** पॅरामेट्रिक ट्रेडिंग प्रायव्हेट लिमिटेड (द्वितीय हस्तांतरक), राइट बाइट ट्रेडिंग प्रायव्हेट लिमिटेड <mark>(''तृतीय हस्तांतरक'')</mark>, यक्ष इन्फ्रास्ट्रक्चर कंपनी प्रायव्हेट लिमिटेड (''चतुर्थ हस्तांतरक'') यांचे डिव्हाइन इन्फ्राक्रीएशन ॲन्ड ट्रेडिंग प्रायव्हेट लिमिटेड (''<mark>हस्तांतरिती</mark> **कंपनी'')** व त्यांचे संबंधित भागधारक यांच्यासमवेत विलीनीकरणाच्या एकत्रित योजनेच्या मंजरीकरिता कंपनी कायदा, २०१३ चे अनुच्छेद २३० ते २३२ अंतर्गत याचिकाकर्त्या कंपन्यांदारे **दि. २७.०८ २०२**४ रोजी याचिका सादर करण्यात आली व ती सन्माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण (''एनसीएलटी'') मुंबई शाखा यांच्याद्वारे आदेश दि. २७.०८.२०२४ द्वारे स्वीकारण्यात आली. सदर याचिका आता सुनावणी त्र त्र अंतिम सुनावणीसाठी सन्माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरणा समक्ष दि. रोजी निश्चित करण्यात आली आहे.

सदर याचिकेस पाठिंबा वा विरोध दर्शवू इच्छिणाऱ्या व्यक्तीने त्याच्या हिताचे स्वरूप, त्याच्याद्वारे वा त्याच्या विकलाद्वारे स्वाक्षरी करून, त्याचे संपूर्ण नाव व पत्यासह अशा सूचनेसमवेत याचिकाकर्त्या कंपन्यांच्या विकलांकडे श्री. हर्ष केशरिया, भागीदार यांना advharshkesharia@gmail.com (सॉफ्टकॉपीतून) व वा द्वारा शाह ॲन्ड फुरिया असोसिएट्स, कार्यालय क्र. १, पहिला मजला, मेहता बिल्डिंग, एन.एम. रोड, गुंदेचा चेंबरच्या समोर, फोर्ट, मुंबई, महाराष्ट्र -४०० ०२३ येथे (हार्ड कॉपीतून) सादर करावी जी याचिकाकर्त्या कंपन्यांच्या विकलांकडे याचिकेच्या सनावणीच्या वरील निर्देशित निश्चित तारखेच्या **किमान दोन दिवस अगोदरपर्यंत** पाठवावी. एखाद्या व्यक्तीचा याचिकेस विरोध असल्यास विरोधाची पार्श्वभूमी वा . प्रतिज्ञापत्राची प्रत अशा सूचनेसमवेत सन्माननीय एनसीएलटी **४ था व ५ वा मजला, एमटीएनएल एक्सचेंज** बिल्डिंग, जी. डी.सोमानी मार्गाच्यापुढे, चामुंडेश्वरी नगर, कफ परेड, मुंबई - ४०० ००५, महाराष्ट्र येथे सादर करावी व व सॉफ्टकॉपी याचिकाकर्त्यांच्या वरील निर्देशित पत्त्यावर वरील निर्देशित निश्चित तारखेच्या किमान दोन दिवस अगोदरपर्यंत सादर करावी.

एखाद्या व्यक्तीस याचिकेची प्रत हवी असल्यास त्याकरिताचे विहित शुल्क प्रदान करून ती याचिकाकत्य कंपन्यांच्या वकिलांकडून प्राप्त करता येईल.

दिनांक : ०९.०९.२०२४ ठिकाण : मुंबई

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वैद्य साने आयुर्वेद लॅबोरेटरीज लिमिटेड

फ्लॅट नं. ५, १०४७, श्रीराम भवन, शुक्रवार पेठ, पुणे, महाराष्ट्र ४११००२ । फोन: +९१ ७७३८० ७००१९ ई-मेल: cs@madhavbaug.com । वेबसाइट: www.madhavbaug.org । सीआयएन: ७३१००१९९९०१३५०९

२५व्या वार्षिक सर्वसाधारण सभेची (एजीएम) सूचना,

ई-वोटिंग माहिती आणि बुक क्लोजर

आदरणीय सदस्य.

१. यादारे कळविण्यात येते की कंपनीची २५ वी वार्षिक सर्वसाधारण सभा (एजीएम) सोमवार. ३० सप्टेंबर २०२४ रोजी सकाळी ११:०० वाजता (भारतीय प्रमाण वेळ) व्हिडिओ कॉन्फरन्सिंग किंवा इतर ऑडिओ-व्हिज्युअल माध्यमांद्वारे (ओएव्हीएम) आयोजित केली जाणार आहे, जी कॉर्पोरेट व्यवहार मंत्रालयाने (एमसीए) दिनांक ५ मे २०२०, ८ एप्रिल २०२०, १३ एप्रिल २०२० आणि १३ जानेवारी २०२१, ८ डिसेंबर २०२१, १४ डिसेंबर २०२१ ५ मे २०२२, आणि २८ डिसेंबर २०२२ रोजीच्या परिपत्रकांमध्ये दिलेल्या स्पष्ट मार्गदर्शक तत्त्वांच्या आधारावर पार पाडली जाणार आहे (''एकत्रितपण एमसीए परिपत्रके' म्हणून ओळखले जातात). हे परिपत्रके, अधिनियम आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रेग्युलेशन्स) नियम, २०१५ (''लिस्टिंग रेग्युलेशन्स^{?'}) यांनुसार एजीएमचे व्हिडिओ कॉन्फरन्सिंगद्वारे (व्हीसी)/ओएव्हीएमद्वारे आयोजन करण्याची परवानगी देते, जिथे सदस्यांचे शारीरिक उपस्थिती आवश्यक नाही. एजीएमची सूचना आणि २०२३-२४ चा वार्षिक अहवाल ई-मोडद्वारे ८ सप्टेंबर २०२४ रोजी पाठविण्यात आला आहे, ज्यांचे ईमेल पत्ते कंपनीकडे किंवा नोंदणी व शेअर ट्रान्सफर एजंट (आरटीए) आणि डिपॉझिटरीजकडे नोंदणीकृत आहेत. एजीएमची सूचनांची भौतिक प्रती पाठवण्याची आवश्यकता एमसीए आणि सेबी परिपत्रकांमधून माफ करण्यात आली आहे.

२५ व्या एजीएमची सूचना आणि वार्षिक अहवाल, आर्थिक वर्ष ३१ मार्च २०२४ रोजी संपलेल्या वर्षाचा समावेश, यामध्ये एजीएममध्ये सामील होण्यासाठी लॉगिन तपशीलांसह, फक्त ईमेलदारे पाठवले जातील, ज्यांचे ईमेल पत्ते कंपनीकडे किंवा तिच्या नोंदणी व शेअर टान्सफर एजंट (आरटीए) किंवा त्यांच्या संबंधित डिपॉझिटरी पार्टिसिपंट्सकडे नोंदणीकृत आहेत, एमसीए परिपत्रक आणि सेबी परिपत्रकांनुसार. सदस्य फक्त व्हीसी/ओएव्हीएम सविधेद्वारे २५ व्या एजीएममध्ये सहभागी होऊ शकतात. २५ व्या एजीएममध्ये सामील होण्यासाठी सचना आणि ई-वोटिंग प्रणालीदारे मतदानाच्या पद्धतींविषयीची माहिती २५ व्या एजीएमच्या सूचनेमध्ये देण्यात आली आहे. कंपनी अधिनियम, २०१३ च्या कलम १०३ नुसार करम निश्चित करण्यासाठी व्हीसी/ओएव्हीएमद्वारे उपस्थित सदस्यांच्या उपस्थितीची गणना केली जाईल. २५ व्या एजीएमची सूचना आणि वार्षिक अहवाल कंपनीच्या वेबसाइटवर www.madhavbaug.org वर आणि स्टॉक एक्सचेंजची वेबसाइट www.nseindia.com वर उपलब्ध आहेत. त्याचबरोबर, एक प्रत बिग शेअर सर्व्हिसेस प्रायव्हेट लिमिटेडच्या वेबसाइटवर www.bigshareonline.com वर उपलब्ध आहे.

ज्यांचे ईमेल पत्ते डिपॉझिटरीजमध्ये नोंदणीकृत नाहीत, त्यांनी २५ व्या एजीएमच्या सूचनेत प्रस्तावित ठरावासाठी ई-वोटिंगसाठी लॉगिन क्रेडेन्शियल पाप करण्यासाठी खालीलप्रमाणे नोंटणी करावी:

भौतिक शेअरधारकांसाठी - कृपया फोलिओ क्रमांक, सदस्याचे नाव, शेअर प्रमाणपत्राची स्कॅन केलेली प्रत (समोर आणि मागील बाजू), पॅन (स्वयं-साक्षांकित पॅन कार्डाची स्कॅन केलेली प्रत), आधार (स्वयं-साक्षांकित आधार कार्डाची स्कॅन केलेली प्रत) अशा आवश्यक तपशीलांची माहिती आरटी। ला investor@bigshareonline.com वर ई-मेलद्वारे पाठवा.

डिमॅट शेअरधारकांसाठी - कृपया डिमॅट खाते तपशील (सीडीएसएल-१६ अंकी लाभार्थी आयडी किंवा एनएसडीएल-१६ अंकी डीपीआयडी न सीएलआयडी), नाव, क्लायंट मास्टर किंवा एकत्रित खात्याचे विवरण, पॅन (स्वयं-साक्षांकित पॅन कार्डाची स्कॅन केलेली प्रत), आधार (स्वयं-साक्षांकित आधार कार्डाची स्कॅन केलेली प्रत) आरटीए ला investor@bigshareonline.com वर पाठवा.

कृपया लक्षात ठेवा: आपला ई-मेल पत्ता कायमस्वरूपी नोंदवण्यासाठी, इलेक्ट्रॉनिक शेअर्सच्या बाबतीत डिपॉझिटरीद्वारे संबंधित डिपॉझिटरी पार्टिसिपंट्सकडे आपला ई-मेल पत्ता नोंदविण्याची विनंती केली जाते.

कंपनी/आरटीए डिपॉझिटरींसह समन्वय साधून वर उल्लेखित शेअरधारकांना लॉगिन क्रेडेन्शियल्स प्रदान करेल.

सदस्यांना व्हीसी/ओएव्हीएमद्वारे एजीएमला उपस्थित राहण्यासाठी सूचनांसाठी एजीएम नोटिसाचा संदर्भ घेण्याची विनंती केली जाते. रिमोट ई-बोटिंग:

कंपनी अधिनियम, २०१३ ('अधिनियम') च्या कलम १०८ नुसार आणि कंपनी (व्यवस्थापन आणि प्रशासन) नियम, २०१४ मधील वेळोवेळी करण्यात आलेल्या सुधारणा, **इन्स्टिट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडिया** द्वारे जारी केलेले सामान्य सभावरील गुप्तचर मानक ('एसएस-२' ('SS-2') आणि सेबी (SEBI) (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रेग्युलेशन्स), २०१५ च्या नियम ४४ नुसार, कंपनी आपल्या सदस्यांन एजीएममध्ये व्यवहार होणाऱ्या व्यवसायांसाठी, तसेच एजीएमपूर्वी आणि एजीएमदरम्यान, रिमोट ई-वोटिंगची सुविधा प्रदान करत आहे. यासाठी कंपनीने

इलेक्ट्रॉनिक पद्धतीने मतदान सुलभ करण्यासाठी नियुक्त केले आहे. . रिमोर्ट ई-वोटिंगसाठी तपशीलवार सूचना एजीएमच्या सूचनेत दिल्या आहेत. सदस्यांना खालील बाबी लक्षात ठेवण्याची विनंती केली जाते: रिमोट ई-वोटिंग सुविधा गुरुवार, २६ सप्टेंबर २०२४ रोजी सकाळी ९:०० (भारतीय प्रमाण वेळ) वाजता सुरू होईल आणि शनिवार, २९ सप्टेंबर २०२४

रोजी सायंकाळी ५:०० वाजता समाप्त होईल सोमवार, २३ सप्टेंबर २०२४ च्या कट-ऑफ तारखेनुसार सदस्य नोंदणी रजिस्टर/ लाभार्थी मालक रजिस्टरमध्ये नाव नोंदवलेले व्यक्तीच रिमोट ई-

वोटिंग / एजीएममधील ई-वोटिंग सविधेचा लाभ घेण्यास पात्र असतील बक क्लोजर:

. कंपनीचे सदस्य नोंदणी रजिस्टर आणि शेअर ट्रान्सफर बुक्स २३ सप्टेंबर २०२४ ते ३० सप्टेंबर २०२४ (दोन्ही दिवस समाविष्ट) या कालावधीत बंद राहतील.

ई-वोटिंग प्रक्रियेशी संबंधित कोणत्याही प्रश्न किंवा तक्रारींसाठी, शेअरधारक खालील व्यक्ती/संस्थेशी संपर्क साधू शकतातः

सपना कमलदास वैश्णव कंपनी सचिव आणि अनुपालन अधिकारी एफआय ५, १०४७, श्रीराम भवन, शुक्रवार पेठ, पुणे-४११००२ फोन: +९१ २२ ४००५ ०२२२ ई-मेल आयडी: investors@madhavbaug.com; cs@madhavbaug.com

बिग शेअर सर्व्हिसेस प्रायव्हेट लिमिटेड ऑफिस नं. एस६-२, ६ वा मजला, पिनॅकल बिझनेस पार्क, अहुरा सेंटर शेजारी, महाकाली केव्ह्स रोड, अंधेरी (पूर्व), मुंबई - ४०००९३, भारत फोन: ०२२-६२६३ ८२०० ई-मेल आयडी: investor@bigshareonline.com

> मंचालक मंडळाच्या आदेशानुसार वैद्य साने आयर्वेद लॅबोरेटरीज लिमिटेड साठी सही/-कंपनी सचिव आणि अनुपालन अधिकारी

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ठिकाण: ठाणे

दिनांक : ०९ सप्टेंबर, २०२४

PUBLIC ANNOUNCEMENT



and the Addendum)



Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters – Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP")

Registered Office: 501, A,B,C,E Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in; Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transraillighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹ [●]) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION* (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO ₹ [•] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION (CONSTITUTING UP TO [-]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER AND THE NET OFFER SHALL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ("Pre-IPO Placement"). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹ 2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)		
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320		
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924		
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172		
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172		
Total		1,033,057		499,999,588		

c) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any mann

	REGISTRAR TO THE OFFER			
S INGA®	AXIS CAPITAL	HDFC BANK We understand your world	(1) IDBI capital	Link Intime
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698	Axis Capital Limited Axis House, 1 st Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 6" Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1st Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 E-mail: transraillighting.ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance Id: transraillighting.ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSRAIL LIGHTING LIMITED On behalf of the Board of Directors Sd/-Gandhali Upadhve

Company Secretary and Compliance Officer

Place: Mumbai Date: September 9. 2024

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.transrail.in and on the websites of the BRLMs. i.e. Inqua Ventures Private Limited. Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States, The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States