

Lago Vantures Prévate Limited (225) Multiver Indexis N. Primit Mann, Ong Talli Golfs technis (Erail, Munches) 400 mm Multimetres faith Donald transmission index minutes and Website in an international and Second Approximation and Constant Approximation and Constant Approximation and Constant Approximation and SEBT registeration and both SEBT registeration and both CIN. (157) architecture (Continuous)



and in

teer person. Some that fland, built

SERI exploration sembler: mitdowilli (202) CPC 103 ministri (2020) 21 (2020)

Ania Capital Limited

Mademanitina, Jumas. Ted. + 01.222 al122 2103

Webeite winn and

a, 1430a

Personal Badhian Marg, Work, Marshar = 400025

Loud summition lies in the literation

Arista Flair



November 6, 2024

Securities and Exchange Board of India Corporation Finance Department Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

Kind Attention: Ms. Poonam, Assistant Manager

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares") of Transrail Lighting Limited (the "Company", and such initial public offering, the "Offer")

CIN 12900 MID 94202 IREN 14

This is in connection with the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with notice to investors along with a corrigendum cum addendum dated July 2, 2024 ("Addendum") and a notice to investors dated July 24, 2024, filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer. A notice to investors dated September 9, 2024, was filed on September 11, 2024, disclosing, *inter alia*, the allotment of the Equity Shares pursuant to a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbai, and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024 by the board of directors of the Company ("Board") and by the shareholders of the Company through their resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between the Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal ("Allottees").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Allottees was made on September 9, 2024, pursuant to resolution of the Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	9,91,730	484	47,99,97,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	99,99,924-
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	50,01,172/-
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	50,01,172/-
Total		10,33,057		49,99,99,588

We hereby confirm that, the Company undertook the private placement of specified securities, as permitted under applicable laws, to specified persons, for an amount aggregating to ₹500.00 million, the Pre-IPO Placement. The Pre-IPO Placement has not exceeded 20% of the fresh issue size. Since the Pre-IPO Placement was undertaken, the amount raised from the Pre-IPO Placement aggregating to ₹500.00 million has been reduced from the Fresh Issue, subject to the offer complying with rule 19(2)(b) of the securities contracts (regulation) rules, 1957, as amended ("SCRR"). The Company has appropriately intimated the subscribers to the Pre-IPO



Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our company may proceed with the offer or the offer may be successful and will result into listing of the equity shares on the stock exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-IPO Placement shall be appropriately made in the relevant sections of red herring prospectus and will be made in relevant sections of the prospectus. In compliance with the SEBI directive dated May 29, 2024 ("SEBI Directive"), we undertake to the inclusion of this intimation letter dated November 6, 2024, as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection. The Company has utilized part of the proceeds from the Pre-IPO Placement towards the working capital requirements and the Company proposes to use unutilized funds towards general corporate purposes.

Further, in compliance with the SEBI directive email dated July 4, 2023, (i) the Company intimated the Stock Exchanges in relation to the Pre-IPO Placement pursuant to the intimation letters, within 24 hours of such Pre-IPO Placement; and (ii) a public announcement dated September 9, 2024 made by the Company in relation to the Pre-IPO Placement, was published on September 10, 2024 in all editions of Financial Express, an English national daily newspaper, in all editions of Jansatta, a Hindi national daily newspaper, and in Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the registered office of the Company is located) as annexed in Annexure A herewith.

Further, the Company vide a board resolution dated September 9, 2024, had approved an allotment of 1,033,057 Equity Shares at a price of ₹484.00 per Equity Share, aggregating to ₹500.00 million, to four allottees through a private placement. Divyam Sanjay Agrawal, being one of the allottees, was required to remit an amount of ₹5.00 million from his personal bank account towards the share application money for the allotment of 10,333 Equity Shares, under such private placement. However, due to technical difficulties in transferring the required funds Divyam Sanjay Agrawal requested M/s. Sanvijay Rolling and Engineering Limited to transfer such amount on his behalf to the Company. The Company received the share application money for the allotment from M/s. Sanvijay Rolling and Engineering Limited and made the allotment of 10,333 Equity Shares to Divyam Sanjay Agrawal, in contravention of Rule 14(5) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended. Additionally, the Company had filed an adjudication application dated September 27, 2024, with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), under Section 454 of the Companies Act, 2013, for adjudication of penalty for contravention of provisions of Section 42 of the Companies Act, 2013 along with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rule, 2014, each as amended. The Company has received a show cause notice dated October 1, 2024, from the RoC, imposing a penalty of ₹240.00 million on the Company, its Promoters and Directors, under section 42(10) of the Companies Act, 2013, as amended ("SCN"). The Company has filed a reply dated October 15, 2024, to the SCN, before the RoC. Subsequently, the Company received an order dated October 29, 2024, for adjudication of penalty under Section 454 of the Companies Act, 2013, for violation of Section 42(10) of the Companies Act, 2013 ("Order") from the RoC. The Order imposed a penalty of ₹5.00 million on the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma, collectively. The penalty has been paid by the Company, Digambar Chunnilal Bagde, Randeep Narang and Sanjay Kumar Verma on November 5, 2024.

We request you to kindly take the same on record. Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Directive.

All capitalised terms used herein and not specifically defined, shall, unless specifically defined in this letter, have the same meanings as ascribed to such terms under the RHP.

Thanking you.

Yours sincerely,

S INGA		We understand your world	(DBI capital
Inga Ventures Private Limited	Axis Capital Limited	HDFC Bank Limited	IDBI Capital Markets & Securities Limited
1229, Hubtown Solaris	Axis House, 1st Floor,	Investment Banking Group	6th Floor, IDBI Tower, WTC Complex
N.S. Phadke Marg, Opp. Telli Galli	Pandurang Budhkar Marg, Worli,	Unit no. 701, 702 and 702-A	Cuffe Parade, Mumbai 400 005
Andheri (East), Mumbai 400 069	Mumbai – 400025	7th floor, Tower 2 and 3	Maharashtra, India
Maharashtra, India	Maharashtra, India	One International Centre, Senapati Bapat Marg	Tel: +91 22 4069 1953
Tel: +91 22 6854 0808	Tel: + 91 22 4325 2183	Prabhadevi, Mumbai 400 013	E-mail: transrail.ipo@idbicapital.com
E-mail: transrail.ipo@ingaventures.com	E-mail: transrail.ipo@axiscap.in	Maharashtra, India	Investor grievance ID:
Website: www.ingaventures.com	Website: www.axiscapital.co.in	Tel: +91 22 3395 8233	redressal@idbicapital.com
Investor grievance ID:	Investor grievance ID: complaints@axiscap.in	E-mail: transrail.ipo@hdfcbank.com	Contact person: Indrajit Bhagat
investors@ingaventures.com	Contact person: Simran Gadh/Harish Patel	Website: www.hdfcbank.com	Website: www.idbicapital.com
Contact person: Kavita Shah	SEBI registration number: INM000012029	Investor grievance ID:	SEBI registration number: INM000010866
SEBI registration number: INM000012698	CIN: U51900MH2005PLC157853	investor.redressal@hdfcbank.com	CIN: U65990MH1993GOI075578
CIN: U67100MH2018PTC318359		Contact person: Sanjay Chudasama	
		SEBI Registration number: INM000011252	
		CIN: L65920MH1994PLC080618	

This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For Inga Ventures Private Limited

MUMBAI

LE

Authorized Signatory * 03: Name: Kavita Shah Designation: Partner Contact number: +91 9867501267 Email: kavita@ingaventures.com



Jago Venteres Private Limited (222 Metason Distants N. J. Printeres Distants N. J. Printer Man, Opp Tolli (148) Metasonina, Julia Tel: 1912 2013 (118) Description of the second s



Anis Capital Louisan



HDFC Bank Limited

Income thinking Comp United 2015 (2015) 2016 from 2016 2015 (2016) Oko Instituted Comp State Instituted (2016) 2016 (2016) (2017) 2016 (2016) (2017) 2017 (2016) (2017) 2017 (2017) (2017) 2017 (2017) (2017) (2017) 2017 (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) (2017) 2017 (2017) (2017) (2017) (2017) (2017) (2017) 2017 (2017) (



IDBI Cepital Markers & Scautific Limited a¹⁰ Hour, 2001 Device, WHC Counties Cells (Partic, Marcine 400 000) Matematics, marker Tel: +981 22 4000 (001) 24-000 (000) 24-0000 (000) 24-000 (000) 24-000 (000) 24-000 (00

For Axis Capital Limited

propatopato



Authorised Signatory Name: Harish Patel Designation: AVP Contact number:+91-9930994153 Email: harish patel@axiscap in



This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For HDFC Bank Limited



Authorised Signatory Name: Ashwani Tandon Designation: Senior Vice President and Head ECM – Execution Contact: +91 99877 59931 Email: ashwani tandon@hdfcbank.com



This signature page forms an integral part of the letter to Securities and Exchange Board of India, in relation to the proposed initial public offering of Transrail Lighting Limited.

For IDBI Capital Markets & Securities Limited



Name: Subodh Gandhi Designation: Sr. Vice President Contact number: 9819605305 Email: subodh gandhi@idbicapital.com



Annexure A

[This page has been left intentionally blank]



September 9, 2024

To, National Stock Exchange of India Limited Exchange Piaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Maharashtra, India

Kind attention: Mohit Nainani, Deputy Manager

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer")

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, *Inter alia*, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbal and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024, by our board of directors ("Board") and by our Shareholders through resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal (collectively the "Subscribers").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Subscribers was made pursuant to resolution of Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandro Kurla Complex, Bandro East, Mumbai - 400051, Maharashtra, India Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.



Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Tssue Price (in ₹)	Amount (in ₹)
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
	Total	1,033,057		499,999,588

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹500.00 million pursuant to the Pre-IPO Placement and accordingly the revised Fresh Issue size shall be up to ₹4,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the SSA.

We request you to kindly take the same on record and publish this intimation for public inspection in accordance with the SEBI guidance dated July 4, 2024 ("SEBI Guidance"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person	Telephone	Email
Gandhall Upadhye (Company Secretary and Compliance Officer)	+91 22 6197 9600	cs@transraillighting.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely, For and on behalf of Transrail Lighting Limited

Jaupadhye

Gandhali Upadhye Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Sandra East, Mumbai - 400051, Maharashtra, India Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.



September 9, 2024

BSE Limited P. J. Towers Dalal Street, Fort Mumbai - 400 001 Maharashtra, India

Kind attention: Bhuvana Sriram, Manager

Dear Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each ("Equity Shares") by Transrail Lighting Limited (the "Company") and such offering (the "Offer").

This is with reference to the draft red herring prospectus dated March 8, 2024 (the "DRHP") read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024 filed by our Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges"), in connection with the Offer, disclosing, inter alia, the intention of our Company to undertake a pre-IPO placement ("Pre-IPO Placement"), prior to filing of the red herring prospectus ("RHP") with SEBI, the Registrar of Companies, Maharashtra at Mumbal and the Stock Exchanges.

This is to inform you that the Pre-IPO Placement by way of a private placement was approved through resolution dated September 4, 2024 by our board of directors ("Board") and by our Shareholders through resolution dated September 6, 2024. Further, as a part of the Pre-IPO Placement, a share subscription agreement dated September 9, 2024 ("SSA") was executed between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal (collectively the "Subscribers").

Subsequently, the allotment of Equity Shares in relation to the Pre-IPO Placement to the Subscribers was made pursuant to resolution of Board dated September 9, 2024, in accordance with the terms and conditions specified in the SSA. The details of the allotment have been provided below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	(issue Price (in R)	Amount (in ₹)
September Volrado Venture Partners Fund IV Gamma 9, 2024		991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar 8. Asawa	20,661	484	9,999,924

TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A, B, C, E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.



September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
	Total	1,033,057	1	499,999,588

We hereby confirm that the amount proposed to be raised through Fresh Issue shall be reduced by ₹500.00 million pursuant to the Pre-IPO Placement and accordingly the revised Fresh Issue size shall be up to ₹4,000.00 million, subject to the Offer complying with Rule 19(2)(b) of the SCRR.

We further undertake to update the disclosures in the RHP and Prospectus to include details of the Pre-IPO Placement undertaken, along with summary of the SSA.

We request you to kindly take the same on record and publish this intimation for public Inspection in accordance with the SEBI guidance dated July 4, 2024 ("SEBI Guidance"). Kindly treat this intimation as compliance under the applicable provisions of the SEBI ICDR Regulations and the SEBI Guidance.

Should you require any clarification, we request you to contact the following official from our Company:

Contact Person	Telephone	Email
Gandhall Upadhye (Company Secretary and Compliance Officer)	+91 22 6197 9600	cs@transraillighting.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the DRHP.

Thank you.

Yours sincerely,

For and on behalf of Transrall Lighting Limited

Gaupadhye

Gandhall Upadhye Company Secretary and Compliance Officer



TRANSRAIL LIGHTING LIMITED

Corporate & Registered Office :

501 A. B. C. E Fortune 2000, Block-G, Bandra Kurla Complex, Bandra East, Mumbai - 400051, Maharashtra, India Tel: +91 22 61979600 | Web: www.transrail.in | CIN: U31506MH2008PLC179012.

20x30

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OF SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN CONFLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) RECULATIONS. 2018, AS AMENDED ("SEDI ICOR REGULATIONS")

PUBLIC ANNOUNCEMENT



(Please scen this GR code to view the DRHP and the Addendum)

TRANSRAIL LIGHTING LIMITED

Cur Company was originally incorporated as "Transmit Lighting Limited" at Munitas, Matamatime as a public limited company under the Company Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Regulator of Company, Matamatinia at Munitas, Matamatime as a public limited company under the Company Regulator of Company, Natamatinia at Munitas, Matamatime at a public limited company under the Company, Regulator of Company, Natamatinia at Munitas, Matamatinia at Munitas, Operations pursuant to a certificate of pursuant of Inaziness dated March 14, 2008, For Further datails of our Company, see "History and Center Company, and Center Company, on page 204 of the draft red herming prospectual dated March 8, 2024, field with Securities and Exchange Bostet of India or March 9, 2024 (TBMHP).

Registered Office: 501, A,B,C,E Fortuna 2000, Block C, Bandra Kurla Complex, Bandra East, Mumbai, Mahansehita 400 051, India; Tel: +91 22 6197 0600; Websitte: www.transmil.ec, Contact person: Gandhail Upindhye, Company Sticratery and Complexice Officer; E-testic cog/transmalliphing.com, Corporate Identity Mumber; U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

DITIAL PUBLIC OFFERING OF UP TO [-] EQUITY SHARES OF FACE VALUE OF < 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ([-]) PER EQUITY SHARES INCLUDING A PREMIUM OF ([-] PER EQUITY SHARES)") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY") FOR CASH AT A PRICE OF ([-]) PER EQUITY SHARES INCLUDING A PREMIUM OF ([-] PER EQUITY SHARES) (THE "OFFER PRICE") AGGREGATING UP TO ([-] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO < 4.000.00 MILLION" (THE "PRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UP TO < [-] MILLION, BY AJAMMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [-] EQUITY SHARES AGGREGATING UP TO < [-] MILLION (CONSTITUTING UP TO [-]/S, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINALTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [-]% AND [-]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* A Pre-IPO Plauament was undertaken by nur Company, in consultation with the BRLMs, for an annual aggregating to € 500.00 million (manded off). Accordingly, the size of the Fresh Issue has been reduced by € 500.00 million and the revised Fresh Issue aggregatint to € 4,000.00 million.

Potential Bidders may note the following:

n) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pro-IPO placement of such number of specified securities aggregating up to ₹ 900.00 million, at its discretion, prior in filing of the Red Henring Prospectus with the NoC (Pre-IPO Placement). Pursuant to the resolutions passed by the board of directors and the strandolders dated September 6, 2024 and Sep

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Oute of Allutinest	Name of the Aliative	Number of Equity Shares Allotted	Issue Price (in 1)	Amount (in ?)
September 9, 2024	Volitado Venture Partners Fland IV Gammar	001,739	484	479,997,320
September 6, 2024	Mr. Shyamnundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurubh Sanjay Agrawal	10,333	486	5,001,172
September 9, 2024	Mr. Divyam Sarijey Agrowul	10,033	484	5,001,172
Total		1,833,957		499,999,588

c) The abovementioned additions are not contracted to our Company, Promoter Group, Directors, Key Managarial Personnel, Senior Managariant, Subsidiaries or Group Companies and the directors or key managarial personnel or senior management of such Subsidiaries and Group Companies in any mannee.

	BOOK FUNING LEAD MANAGERS		REGISTRAR TO THE OFTER	
S) INGA		D HDFC BANK	() IDBI capital	LINKIntime
Inga Ventures Private Limited 1229, Huttovin Solam N.S. Phattle Marg. Opt. Talli Sali Anthon (East), Mambal 400 089 Maharashim, India Tet. +91.22.6854 0808 E-mail: transmit.po@grapumhans.com Website: www.ingasemiures.com Website: www.ingasemiures.com Investor grinvance ID: investor grinvance ID: i	Axis Capital Limited Axis Hoxao, 1° Filon; Pantiarang Buthkar Mang, Wolk, Mantos 400 025; Maharashiha, India Tet. + 91 22 4325 2583 E-mail: tumanal.po@aniscap.in Website: www.aniscapital.co.in Investor grievance ID: complemit@asiscap.in Contact person: Seman Cash/ Handh Palat SEBI registration number; WM000012029	HDFC Bank Limited Investment Banking Gmap, Unit no. 701, 702 and 702-A, 7 [®] Boor, Tower 2 and 3, Owe International Centre, Senapati Bapat Marg, Prohtnatevi, Munitosi 400, 012, Mahazashta, India Tati: e91.22, 3358 U230 E-mail: Itanianal po@indit.tuank.com Website: www.hdfbtank.com Website: www.hdfbtank.com Univestor grievance ID: investor microsont Sampy Chudasama SEBI Registration number: MM/000011252	IDBI Capital Markets & Securities Limited B* Floor, IDBI Tower, WTC Complex Cuffe Panide, Muntios 400 005 Maturashim, India Tel: +01 22 4069 1953 E-mail: burnnel politikicapital.com Investor gravance ID: redrassal@idbicapital.com Contect person: Indiajit Bhagait Vimal Maniyar Website: www.idbicapital.com SEBI registration number: IMM000010865	Link intime India Private Limited C 101, 1º Ficor, 247 Park, L.B.S Marg Victorio (West), Mantini 400:383. Maharasihtra, India. Tel: +31 22.810 E11 4949 E-mail: tarouralighting, podjishkintare.co.in Insustar grievance kt: tarouralighting, podjishkintare.co.in Insustar grievance kt: tranomalighting, podjishkintare.co.in Contact person: Shant Cospateventruan SEBI registration number: NR000004058

All capitalized terms used terms and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSPORE LIGHTING LIMITED On behalf of the Board of Directory Soc.

Candhali Uparthye Company Secretary and Compliance Officer

Clate: September 5, 2024

Place Mignini

TRANSPAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity blanes and bas filed the DRHP dated March II, 2024 with the SEBI on March 9, 2024 read with the indice to investors along with a corrigendum cum addistitum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP dated March II, 2024 with the SEBI on March 9, 2024 read with the indice to investors along with a corrigendum cum addistitum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP and be evaluable on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bestitumination and on the website of the Company at www.transmillin and on the website of the SRLMs, i.e. Inga Vantures Physica Limited, HOFC Bark Limited and OBI Capital Markets & Securities Limited at www.ingaventums.com, www.inscapital.com and www.indicapital com, respectively, on the website of the Company at www.transmillin and on the website of the SRLMs, i.e. Inga Vantures Physica Limited, HOFC Bark Limited and OBI Capital Markets & Securities Limited at www.ingaventums.com, www.inscapital.com and www.indicapital com, respectively. Any polential incession and the Interstite and URL Physica Physica Direct Direct at www.inscapital.com and www.indicapital.com, respectively. Any polential incession and the Interstite and URL Physica Physica Direct Direct at www.inscapital.com and www.inscapital.com, respectively. Any polential incession and the Interstite and URL Physica Physica Direct Direct at www.inscapital.com and www.inscapital.com, respectively. Any polential incession and the Interstite and URL Physica Physica Direct Direct at www.inscapital.com and the Direct at www.inscapital.com and www.inscapital.com and www.inscapital.com and thysicapital incession at body on the other PhysicaD

This amouncement is not an offer of securities for sale in the United States or alsowhere. This amouncement has been prepared for publication in toda only and is not for publication or distribution, directly or indencity, in or into the United States. The Equity States have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 10.5. Securities Act") or any state law of the United States and may not be offered or sold within the United States, exceet pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States and may not be offered or sold within the United States, exceet pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only teing offered and sold outside the United States in "offiniore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the juried cline where those offers and sales occur. Them will be no public offering of the Equity Shares in the United States.

FINANCIAL EXPRESS

... continued from previous page.

100.000,000 Equity Shares having of ₹5 each and 15.000,000 Redeemable Non-Cumulative Preference Shares having face value of ₹10 each. The issued, subscribed and paidup share capital of the Company is ₹393,497,000 comprising 78,699,400 equity shares of face value of ₹5 each. For details, please see the section entitled "Capital Structure" beginning on page 85 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are Rajendra Sethia, Karishka Sethia and Sushila Sethia. For details of the share capital history and capital structure of our Company. please see the section entitled "Capital Structure" beginning on page 85 of the RHP.

Listing: The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received an in-principle approval from each of the BSE and the NSE for the listing of the Equity Shares pursuant to their letters, each dated July 26, 2023. For the purposes of the Offer, NSE is the Designated Stock Exchange A signed copy of the Red Herring Prospectus has been filed with the RoC in accordance with Section 32 of the Companies Act. 2013 and a signed copy of the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 410 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of

either the Offer or the specified securities stated in the offer document. The investors are advised to refer to page 355 of the RHP for the full text of the disclaimer clause of SEBI. Disclaimer Clause of NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of NSE.

Disclaimer Clause of BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 358 of the RHP for the full text of the disclaimer clause of BSE.

General Risk: Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 28 of the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
JM FINANCIAL	B kotak*	LINKIntime	Sapna Kochar 2/6 Sarat Bose Road, 2" Floor, Kolkata 700 020, West Bengal, India Tel: +91 33 2485 8519 Email: Investors@westcong.com
JM Financial Limited 7 ⁺ Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025 Maharashtra, India Telephone: +91 22 6630 3030/ +91 22 6630 3262 E-mail : westerncarriers.ipo@jmf.com Investor grievance e-mail : grievance.lbd@jmfl.com Website : www.jmfl.com Contact Person : Prachee Dhuri SEBI Registration No. : INM000010361	Kotak Mahindra Capital Company Limited 27 BKC, 1" Floor, Plot No. C - 27, "G" Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone; +91 22 4336 0000 E-mail: westerncarriers.ipo@kotak.com Website: https://investmentblank.kotak.com Investor Grievance ID: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083 Maharashtra, India Tel: +91 81 0811 4949 E-mail: westerncarriers ipo@linkintime.co.in Investor grievance e-mail: westerncarriers.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058	Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled "Risk Factors" on page 28 of the RHP shall be available on website of SEBI at www.sebi.gov in. websites of the Stock Exchanges Le. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.western-carriers.com and is available on the websites of the BRLMs. Le. JM Financial Limited and Kotak Mahindra Capital Company Limited at www.jmll.com and https://investmentbank.kotak.com.respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.western-carriers.com, www.jmfl.com and https://investmentbank.kotak.com, and www.linkintime.co.in, respectively

AVAILABILITY OF BID CUM APPLICATION FORMS; Bid cum Application Forms can be obtained from the Registered Office of Western Carriers (India) Limited, Tel.: +91 22 6630 3030/ +91 22 6630 300/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +91 20 600/ +9 JM Financial Services Limited, Tel: +91 22 6136 3400, Kotak Securities Limited, Tel: +91 22 6218 5470 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer, ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI

Sub-Syndicate Members: Almondz Global Securities Ltd., Amrapali Capital & Finance Services Ltd., Anand Rathi Share & Stock Brokers Ltd., Axis Capital Limited, Baja; Financial Securities Ltd., Axis Capital Limited, Baja; Financial S & Share Brokers Ltd, Globe Capital Markets Ltd, HDFC Securities Limited, ICICI Securities Limited, IDBI Capital Markets and Securities Ltd, IIFL Securities Financial Services Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Ltd, RR Equity Brokers Limited, SBIcap Securities Limited, SBIcap Securi Tradebulls Securities Limited, YES Securities (India) Limited

Escrow Collection Bank : HDFC Bank Limited

· Sponsor Banks: Kotak Mahindra Bank Limited and HDFC Bank Limited Public Offer Account Bank and Refund Bank : Kotak Mahindra Bank Limited All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Western Carriers (India) Limited On behalf of the Board of Directors

Sapna Kochar

Place: Kolkata Date: September 9, 2024

Company Secretary and Compliance Officer

Western Carriers (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com.respectively, and is available on the websites of the BRLMs, i.e., JM Financial Limited at www.imfl.com.and https://investmentbank.kotak.com.respectively.Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' of the RHP. Potential investors should not rely on the DRHP for making any investment decision and instead should place reliance on the RHP.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or solid in the United States.

Adjactors 325



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")







code to view the DRHP and the Addendum)

TRANSRAIL LIGHTING LIMITED

Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act, 1956, pursuant to the certificate of incorporation dated February 18, 2008, Issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see "History and Certain Corporate Matters - Brief History of our Company" on page 204 of the draft red herring prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP"

Registered Office: 501, A.B.C.E Fortune 2000, Block G. Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600; Website: www.transrail.in; Contact person: Gandhali Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transrallighting.com: Corporate Identity Number: U31508MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED. DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ? [+]) PER EQUITY SHARE (INCLUDING A PREMIUM OF ? [+] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO ? [+] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO ₹ 4,000.00 MILLION" (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO R [+] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [+] EQUITY SHARES AGGREGATING UP TO R [+] MILLION (CONSTITUTING UP TO [+]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•]% AND [•]%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to € 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities appregating up to ₹ 500.00 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC ('Pre-IPO Placement'). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹2 each. for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) appreciating to ₹ 500.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	issue Price (in ₹)	Amount (in ₹)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,001,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

c) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subsidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

	REGISTRAR TO THE OFFER			
J INGA	AXIS CAPITAL	We understand your world	() IDBI capital	LINKIntime
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: nvestors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698	Axis Capital Limited Axis House, 1" Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.po@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7 ^s floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 6" Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transrail.lpo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1" Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 811 4949 E-mail: transraillighting ipo@linkintime.co.in Website: www.linkintime.co.in Investor grievance Id: transraillighting ipo@linkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number; INR000004058
INM000012698 Il capitalized terms used herein and not	INM000012029	SEBI Registration number:	SEBI registration number:	SEBI registration number;
Sace: Mumbai				ompany Secretary and Compliance Office

e-TENDER NOTICE No.15 BCM/2024-25/DATED:09.09.2024. FORM OF CONTRACT: LUMPSUM / Two Cover System

For and on behalf of the Governor of Tamil Nadu, e-tenders are invited from the eligible registered contractors by the Superintending Engineer, PWD., Buildings (C & M) Circle, Chepauk, Chennai- 5 for the following work:-

SI. No.	Name of work and EMD	Approximate value of work	Period	Eligible Class
°¶Ç	Construction of Exhibition Hall in International Convention Center at Muttukadu in Chengalpattu District. E.M.D. Rs. 86,15,000/-	Rs.17207.00 Lakhs	18 Months	Class IA
2	Construction of Convention Hall in International Convention Center at Multukadu in Chengalpattu District E.M.D. Rs.51,20,000/-	Rs.10213.00 Lakhs	18 Months	Class IA
3	Construction of Auditorium with Banquet Halls in International Convention Center at Muttukadu in Chengalpattu District E.M.D. Rs.54,50,000/-	Rs.10872.00 Lakhs	18 Months	Class IA
4	Construction of External work for International Convention Center at Multukadu in Chengalpattu District E.M.D. Rs. 52,90,000/-	Rs.10554.00 Lakhs	18 Months	Class IA
	Tender documents, visit https://tntenders.gov.in t Date and Time for submission of tender document	s : 16.10.202	24 upto (3.00 P.
	e and Time of opening of the e-tender		24 at 04.	
	3577/TENDER/2024		ng Engine s (C&M) C uk, Chenna	ircle,

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING OF TEMBO GLOBAL INDUSTRIES LIMITED

Notice is hereby given that the Extra-Ordinary General Meeting ("the EGM / the meeting") of the Members of M/s. Tembo Global Industries Limited ("the Company") will be held on Tuesday, October 1, 2024, at 1.00 P.M. (IST) through Video Conference ("VC") / Other Audio-Visual Means ("OAVM") to transact the business(es) set forth in the Notice of EGM dated September 9, 2024. Pursuant to General Circular No. 14/ 2020 dated 8th April 2020 read with other relevant circulars including 09/2023 dated 25" September 2023 issued by the Ministry of Corporate Affairs ("MCA") (collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its circular no. SEBI/HO/CFD/CMD1/CIR/P/20/20/79 dated May 12, 2020, circular no. SEBI/HO/CFD/ CMD2/CIR/P/2021/11 dated January 15, 2021, circular no. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022. circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 and circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023 (collectively "SEBI Circulars"), have permitted companies to conduct EGM through VC or other audio visual means, subject to compliance of various conditions mentioned therein. In compliance with the aforesaid MCA Circulars and SEBI Circulars and the applicable provisions of Companies Act. 2013 and rules made thereunder, and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the EGM of the Company is being convened and will be conducted through VC.

The Notice of EGM has been sent on September 9, 2024, only through electronic mode to all those members who have registered their email address with the Company/ Depository Participants in accordance with the aforesaid Circulars. Members may note that the Notice of EGM is also available on the website of the Company at www.tembo in and the National Stock Exchange of India Limited at www.nseindia.com

In case the members have not registered their email address, they can follow the below procedure:

- The Members holding shares in DEMAT form are requested to register their e-mail address' electronic bank mandate with their respective Depository Participant.
- The Members holding shares in Physical mode are requested to furnish their e-mail address/electronic bank mandate details in Form ISR-1 and other relevant forms pursuant to SEBI Circular bearing reference no. SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023. Relevant details and forms prescribed by SEBI in this regard are available on the website of the Company at under Investor Relations Section.

Members whose Email IDs are not updated with the Company/Registrar and Share Transfer Agents/Depository Participants can avail soft copy of the EGM Notice by raising a request to the Company by email at cs@tembo.in.

Members can attend and participate in the EGM through VC/OAVM facility. The instructions for joining the EGM would be provided in the Notice of EGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the guorum under Section 103 of the Companies Act, 2013.

The Company is also providing remote e-voting facility ('remote e-voting') to all its members to cast their votes on all the resolutions set out in the Notice of EGM. Also, the Company shall be providing the facility for voting through e-voting system during the EGM. The detailed procedure of remote e-voting / e-voting during the EGM is mentioned in the Notice of EGM. In terms of the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended) and aforesaid circulars, the Company is pleased to offer its members the facility of "remote e-voting" provided by National Securities Depository Limited (NSDL) to exercise their right to vote on the business(es) as set forth in the Notice of the EGM. The facility of casting votes by a member using remote e-voting system as well as venue voting on the date of the EGM, on the resolution set forth in the Notice, will be provided by NSDL. All the members are informed that: L the Special Business as set out in the Notice of the EGM will be transacted through voling by electronic means; the remote e-voling shall commence on Saturday, September 28, 2024, at 09:00 A.M. (IST); iii. the remote e-voting shall end on Monday, September 30, 2024, at 05:00 P.M. (IST); iv: the cut-off date for determining the eligibility to vote by electronic means or at the EGM is Tuesday, September 24, 2024. x any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes member of the Company after the notice is send through e-mail and holding shares as on the cut-off date i.e. Tuesday, September 24, 2024, may obtain the login ID and password by sending a request at evoting@rsdi.co.in or Company/RTA at cs@tembo.in. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details/Password" or "Physical User Reset Password' option available on www.evoting.nsdl.com or call on 022-48867000/022-24997000. In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as on the cut-off date may follow steps mentioned in the Notice of the EGM under "Access to NSDLe-Voting system": vi. Members who have not voted through Remote e-voting facility will be permitted to vote through e-voting during the EGM; vii. The members who have already casted their vote through remote e-voting may attend the EGM through VC/CAVM but shall not be entitled to cast their vote during the EGM: viii. All persons whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date namely Tuesday, September 24, 2024, only shall be entitled to vote at the Extra-Ordinary General Meeting by availing the facility of remote e-voting or by voting at the Extraordinary General Meeting. Members can cast their vote through remote e-voting or through e-voting during the EGM in the manner and by following the instructions as mentioned in the Notes section of the Notice dated September 9, 2024 convening the EGM. ix. In case of any gueries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voling user manual for Shareholders available at the download section of www.evoting.rtsdl.com or call on toll free no : 022-48867000/022-24997000 or send a request to Ms. Pallavi Mhatre, Senior Manager at evoting@hsdl.co.in. Members may also write to the Company Secretary at cs@tembo.in or at the Registered Office address. Members are advised to register/update their e-mail address with their DPs, in case of the shares held in electronic form and with the company and/or its RTA in case shares held in physical form for receiving all communications, including Annual Report, Notices etc. by e-mail from the company in future. By order of the Board For Tembo Global Industries Limited Sanjay Jashbhai Patel

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act') or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.



Adjuctors 326

financialexp.epapr.in



Place: Navi Mumbai

Registered Office: -Plot No- PAPD- 146/147, TTC MIDC, Turbhe, Navi Mumbal - 400705





Managing Director

DIN-01958033

नई दिल्ली

trading day prior to November 27, 2023 (i.e., 90 trading days from the listing date).

जनसता

For Shoora Designs Limited, the closing price as of the 90th trading day has been determined as November 17, 2023, which corresponds to the last

10 सितंबर, 2024

T, 2024 **27**

Sub-Syndicate Members: Not Applicable

Escrow Collection Bank, Refund Bank, Public Offer Account Bank, Sponsor Bank: Axis Bank Limited

Price Information and the Track Record of the Past Issues handled by the Book Running Lead Manager:

				5									
_	Price information of past issues (during current financial year and two financial years preceding the current financial year)											For Shoora Designs Limited, the closing price as of the 180th trading day has been determined as February 22, 2024, which corresponds to the	
Sc				1		+1-% ch	ange in closi	ng price, [+/-	% change in	closing ben	chmark]		trading day prior to February 25, 2024 (i.e., 180 trading days from the listing date).
	lssue Size (र in	Issue Price	Listing Date	Opening Price on	30th calendar days from Listing		from Listing		180th calendar days from Listing			For Micropro Software Solutions Limited, the closing price as of the 30th trading day has been determined as December 08, 2023, which correspond to the last trading day prior to December 10, 2023 (i.e., 30 trading days from the listing date).	
o.	Issue Name	Crores)	(in₹)	Listing Late	Listing Date	+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark	+/- % change in closing price	+/- % change in closing benchmark	d	For Micropro Software Solutions Limited, the closing price as of the 90th trading day has been determined as March 07, 2024, which corresponds to last trading day prior to March 08, 2024 (i.e., 90 trading days from the listing date).
ť	Shoora Designs Limited	₹2.03	₹48.00	Tuesday, 29 August 2023	₹91.20	35.38%	(1.36%)	3.13%	19.57%	4.79%	67.08%		For Rox Hi-Tech Limited, the closing price as of the 30th trading day has been determined as December 15, 2023, which corresponds to the last trad day prior to December 16, 2023 (i.e., 30 trading days from the listing date).
2/	Micropro Software Solutions Limited	₹49,95	781.00	Friday, 10 November 2023	₹80.00	(27.59%)	4.50%	(33.58%)	17:32%	(44:07%)	28.77%		For Marinetrans India Limited, the closing price as of the 30th trading day has been determined as January 05, 2024, which corresponds to the trading day prior to January 07, 2024 (i.e., 30 trading days from the listing date).
	Rox HI-Tech Limited	₹30.70	₹83.00	Thursday, 16 November 2023	₹135.00	101,51%	4.13%	33,13%	4,49%	67.05%	26.59%	g	For Marinetrans India Limited, the closing price as of the 90th trading day has been determined as Tuesday, March 05, 2024, which corresponds to
4	Marinetrans India Limited	₹10.92	₹26.00	Friday, 8	₹30.00	76.54%	5.72%	27.50%	9.71%	11.54%	17.69%		last trading day prior to Thursday, March 07, 2024 (i.e., 90 trading days from the listing date).
5	Sahara Maritime Limited	₹6,88	₹81.00	December 2023 Tuesday, 26	₹81.00	(0.21%)	24.50%	(33.33%)	44.70%	(38.27%)	103.51%		For Sahara Maritime Limited, the closing price as of the 90th trading day has been determined as Friday, March 22, 2024, which corresponds to the trading day prior to Monday, March 25, 2024 (i.e., 90 trading days from the listing date).
6	Manoj Ceramic Limited	₹14,47	₹62.00	December 2023 Wednesday, 3 January 2024	₹82.00	42.74%	21.82%	102.58%	50.06%	107.98%	97.25%		For Sahara Maritime Limited, the closing price as of the 180th trading day has been determined as Friday, June 21, 2024, which corresponds to the trading day prior to Sunday, June 23, 2024 (i.e., 180 trading days from the listing date).
- 1	Jay Bee Laminations Limited	₹88.96	₹148.00	Tuesday, 3 September, 2024	₹277.40		1	Not Applicabl	le				The Nifty SME Emerge Index or S&P BSE SME IPO index is considered as the benchmark index as per the designated stock exchange disclosed by respective issuer at the time of the issue, as applicable.

Notes:

a

Summary statement of price information of past issues (during current financial year and two financial years preceding the current financial year)														
				of IPOs trading at Disc	count	No. of IPOs trading at Premium		mium	No	of IPOs trading at Dis	count	No. of IPOs trading at Premium		
Sr. No.		and the second second product of the second s	30th calendar days from Listing		30th calendar days from Listing			180th calendar days from Listing			180th calendar days from Listing			
		(₹ in Crores)	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%
- i	2022-2023	Nil		Not Applicable										
2	2023-2024	₹114.95	×.	1	3	2	2	1	2	3.	4		3	. 4
3	2024-2025	₹88.96		Not Applicable			Not Applicable			Not Applicable			Not Applicable	

Track record of past issues handled by the Book Running Lead Manager: For details regarding the track record of the Book Running Lead Manager to the Issue as specified in Circular reference CIR/MIRSD/1/ 2012 dated January 10, 2012, issued by the SEBI, please refer the website of Lead Manager at www.swarajshares.com.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Paramount Speciality Forgings Limited

Company Secretary and Compliance Officer

On behalf of the Board of Directors

Sd/-

Ms. Ankita Anil Patankar

Date: Monday, September 09, 2024

Place: Mumbal

Paramount Speciality Forgings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with RoC on Monday, September 09, 2024. The Red Herring Prospectus shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the NSE at www.nseindia.com, website of the Company at www.paramountforge.com and on the websites of the Book Running Lead Manager at www.swarajshares.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 30 of the Red Herring Prospectus. Potential Bidders should not rely on the Draft Red Herring Prospectus and

Addendum filed with NSE for making any investment decision and instead should place reliance on the Red Herring Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States absent registration under the U.S. Securities Act, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Edelweiss ASSET

एडलवेस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड, पंजीकृत कार्यालय : एडलवेस हाउस, ऑफ सीएसटी रोड, कलीना, मुंबई 400098 तथा निगमित कार्यालय : एडलवेस हाउस, विंडसर लेन, कोलिवरी गाँव, एमएमआरडीए एरिया, कलीना, बांद्रा पूर्व, मुंबई-400098

मॉब सूचना

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (''अधिनियम'') की धारा 13(2) के अंतर्गत सचना

एता(गरा उन उपारकर्ता/बंधककर्ताओं/गारंटरों को नोटिस दियां जाता है, जिन्होंने बैंके से अपने द्वारा प्राप्त केण सुविधा के मूलपन और जाज के प्रतिमुगतान में पूक की है और जिनके काण खाते को 06.08.2021 को अनिष्पादकारी परिसंपत्तियों (एनपीए) के रूप में वर्गीकृत किया गया है। एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिगिटेड (एडलवाइस एआरसी ट्रस्ट-एससी 420 के ट्रस्टी के रूप में कार्य करते दुए) डारा दिनांक 30 दिसंबर, 2021 के असाइनमेंट एग्रीमेंट के ततत और विसीय परिसम्पतियों के प्रतिमूतिकरण एवं पुनर्निर्माण तथा प्रतिमूति तित प्रवर्तन अधिनियम 2002 (सरफाएसि अधिनियम) की घारा 13(2) के अंतमंत प्रदत्त क्षति का प्रयोग करते हुए उनके अतिम डात पतों पर सूचनावें निर्गत की गयी थी और उनसे संपूर्ण बकाया चुकाने की मांग की गई थी। तथापि कुछ सूचनायें प्राप्तकर्ताओं को प्राप्त हुये बिना वापस आ गयी है, जतः उनों एतदद्वारा इस सार्वजनिक सूचना के भाष्यम से सूचित किया जाता है।

उधारकर्ता / सह-उधारकराा / बंधककर्ता का माम	एनपीए की विथि	13(2) की तिबि	बकाया राशि / देय तिथि
1. श्री यश रातीड (तपारकती) पुत्र अभिताग राठीड, मकान सं. 252, मॉडल टावन, साई मार्केट सोनीपत हरियाणा–131001, 2. श्रीमती अर्थना राठीड़	A A A A A A A A A A A A A A A A A A A	23/08/2024	रु. 14,70,547.13 (रुपये चौदह लाख सत्तर इजार पांच सौ सैंतालीस तथा तेरह पैसे
(बंधककर्ता/सह-उधारकर्ता) पत्नी अमिताम राठौड़, मकान नं. 252, मॅडिल टाउन, साई मार्केट सोनीपत हरियाणा—131001, जन्म पता यह भी : ई 25, जवा 3. मैसरों कृष्णा हैंडलून (सह-उधारकर्ता), अपने स्वामी श्री यश राठौड़ के माध्य टाउन, साई मार्केट सोनीपत हरियाणा—131001			

भूराल पर स्थित वाणिज्यिक दुकान, अधिमापन 13.50 वर्ग पज या कहें 121.50 वर्ग फुट, मकान नंबर 182–एल का मांग, बींडल टाउन, साई मार्केट, रहेनीपरा–131001, हरियाणा की एम.सी. सीमा के अंदर। संपत्ति स्वामित्ववास्क है तथा विक्रय विलेख संख्या 1707 दिनाक 07.06.1999 के द्वारा पंजीकृत है, स्वामिनी श्रीमठी अर्चना सठीड़ पत्नी अमिताम राठीड़। सीमायें : पूर्व : सहक, पश्चिम : मकान नं. 182–एल का शेष मांग, उत्तर : राम प्रकाश की दुकान, दक्षिण : अन्य की दुकान।

संपत्ति की अनुसूची

जपर्युक्त नामित उघारकर्ता तथा उनके गारंदरों व बंधककर्ताओं को एतद्द्वारा इस सूचना के प्रकाशन की तिथि से 60 दिवसों के अंदर बकाया सशि का भुगतान करने के लिये कहा जाता है, ऐसा करने में विफल रहने पर, 60 दिवसों के समापन के बाद सरफोएसि अधिनियम 2002 की धारा 13 की उप-धारा (4) के अंतर्गत भावी कार्रवाइयों की जायेंगी।

and the second sec	प्राचकृत अध्वभग
दिनीक : 08/09/2024	एडलवेस एसेट रिकंस्ट्रक्शन कंपनी सिमिटेड
स्थान : सोनीपत (हरियाणा)	(ईएआरसी ट्रस्ट- एससी 420 के एक ट्रस्टी के रूप में अपनी झमताधीन कार्यरत)

IndusInd Bank 🛞	फाइनेशियल रीस्ट्रक्चरिंग एंड रीकंस्ट्रक्शन ग्रूप,
	11वीं मंजिल, हवात रीजेंसी कॉम्प्लेक्स, न्यू टॉवर,
AND A REAL PROPERTY AND A REAL	भीकाजी कामा प्लेस, नई दिल्ली– 110066

अचल संपत्तियों की बिक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

प्रतिभूति व्याब (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पटित वित्तीय सम्पत्तियों के प्रतिभूतिकरण एवं पुनः निर्माण तथा प्रतिभूति व्याज के प्रवर्तन अधिनियम, 2002 (अधिनियम) के अधीन इंडसइंड बैंक को रेहन अचल सम्पत्तियों की बिक्री के लिए ई-नीलामी बिक्री। एतद्दारा आम जनता को तथा विशेष रूप से ऋणी/बंधक गारंटरों को नोटिस दिवा जाता है कि इंडसइंड बैंक लिमिटेड के प्राधिकृत अधिकारों ने अधिनियम को धारा 13(2) के तहत जारी नोटिस के तहत जारी की गई मांग के अनुसार उल्लिखित संपत्ति का भौतिक कवजा नीचे वर्णित अनुसार बैंक की बकापा राशि और व्याज को वसूली के लिए निम्नलिखित के तहत जारी की गई मांग के अनुसार उल्लिखित संपत्ति का भौतिक कवजा नीचे वर्णित अनुसार बैंक की बकापा राशि और व्याज की वसूली के लिए निम्नलिखित के तहत जारी की गई मांग के अनुसार उल्लिखित संपत्ति का भौतिक कवजा नीचे वर्णित अनुसार बैंक की बकापा राशि और व्याज की वसूली के लिए निम्नलिखित कुए खाते में जैसी है जहां है, जैसी है, जो कुछ भी है, वहां जो कुछ मौबूद है और बिना संसाधन के आधार पर चेचने के अधिकार के साथ लिया है और जबकि चुकाने में विफलता के परिणामस्वरूप अधोहस्ताक्षरी उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत प्रदत्त शक्ति का प्रयोग करते हुए उक्त संपत्ति की यिक्री से बैंक बकाया की वसूली का प्रस्ताय करता है। नीचे उल्लिखित संपत्तियों की बिक्री होगी वेब पोर्टल https://www.bankeauctions.com के माख्यम से आयोजित की जाएगी।

खाते/बंधककर्ता और गारेटर का नाम	डिमांड नोटिस के अनुसार राशि व डिमांड नोटिस तिथि
	30.11.2022 को 3.63.30,855.77/- रुपये (केवल तीन करोड़ निरंसठ लाख तीस हजल आठ सी पचपन रुपये तथा सतहतर पैसे) के साथ 01.12.2022 से आगे के ब्याज जमा दस पर लागत, शुल्फ और ज्यय आदि। डिमॉड नॉटिस की तिथि: 06.02.2023
	31.12.2022 को 1,16,85,656.877- रुपये (केवल एक करोड़ सोलह लाख विचासी हजार छह सी छाप्पन रुपये तथा सत्तासी पैसे) के साथ 01.01.2023 से आगे के व्याज जमा दस पर लागत, शुल्क और व्यय आदि। डिमांड नोटिस की तिथि: 06.02.2023
	30.11.2022 को 1,27,65,234.66/- रुपये (फेंबल एक करोड़ सक्तइंस लाख पैसट हजार दो सौ चौतोस रुपये तथा डियासट पैसे) के साथ 01.12,2022 से आगे के ज्याज जमा उस पर लागत, मुल्क और ज्यय आदि। दिमांड नोटिस की तिथि: 06.02.2023

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018. AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR code to view the DRHP and the Addendum)

PUBLIC ANNOUNCEMENT



Our Company was originally incorporated as 'Transrail Lighting Limited' at Mumbai, Maharashtra as a public limited company under the Companies Act. 1956, pursuant to the certificate of incorporation dated February 18, 2008, issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") and commenced operations pursuant to a certificate of commencement of business dated March 14, 2008. For further details of our Company, see 'History and Certain Corporate Matters – Brief History of our Company' on page 204 of the draft red herning prospectus dated March 8, 2024, filed with Securities and Exchange Board of India on March 9, 2024 ("DRHP").

Registered Office: 501, A.B.C.E. Fortune 2000, Block G, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400 051, India; Tel: +91 22 6197 9600, Website: www.transrail.in: Contact person: Gandhaii Upadhye, Company Secretary and Compliance Officer; E-mail: cs@transraillighting.com; Corporate Identity Number: U31506MH2008PLC179012

THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF (* 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF (*)) PER EQUITY SHARE (INCLUDING A PREMIUM OF (*) PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO (*) MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [+] EQUITY SHARES AGGREGATING UP TO (* 4,000.00 MILLION" (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO (*) MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO (*) EQUITY SHARES AGGREGATING UP TO (*) MILLION (CONSTITUTING UP TO (*)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (*)% AND (*)%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

* A Pre-IPO Placement was undertaken by our Company, in consultation with the BRLMs, for an amount aggregating to ₹ 500.00 million (rounded off). Accordingly, the size of the Fresh Issue has been reduced by ₹ 500.00 million and the revised Fresh Issue size aggregates to ₹ 4,000.00 million.

Potential Bidders may note the following:

a) As disclosed in the cover page and relevant sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating up to ₹ 500.00 million; at its discretion, prior to filing of the Red Herning Prospectus with the RoC (**Pre-IPO Placement**). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 6, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Partners Fund IV Gamma, Mr. Shyamsundar B. Asawa, Mr. Saurabh Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1,033,057 Equity Shares of face value of ₹ 2 each, for cash at a price of ₹ 484 per Equity Share (including a share premium of ₹ 482 per Equity Share) aggregating to ₹ 500.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 9, 2024, has allotted the Equity Shares in relation to the Pre-IPO Placement, in the manner as set forth below:

Date of Allotment	Name of the Allottee	Number of Equity Shares Allotted	Issue Price (in f)	Amount (in 1)
September 9, 2024	Volrado Venture Partners Fund IV Gamma	991,730	484	479,997,320
September 9, 2024	Mr. Shyamsundar B. Asawa	20,661	484	9,999,924
September 9, 2024	Mr. Saurabh Sanjay Agrawal	10,333	484	5,801,172
September 9, 2024	Mr. Divyam Sanjay Agrawal	10.333	484	5,001,172
Total		1,033,057		499,999,588

c) The abovementioned allottees are not connected to our Company, Promoters, Promoter Group, Directors, Key Managerial Personnel, Senior Management, Subaidiaries or Group Companies and the directors or key managerial personnel or senior management of such Subsidiaries and Group Companies in any manner.

	REGISTRAR TO THE OFFER			
J INGA		HDFC BANK	(i) IDBI capital	LINKIntime
Inga Ventures Private Limited 1229, Hubtown Solaris N.S. Phadke Marg, Opp. Telli Galli Andheri (East), Mumbai 400 069 Maharashtra, India Tel: +91 22 6854 0808 E-mail: transrail.ipo@ingaventures.com Website: www.ingaventures.com Investor grievance ID: investors@ingaventures.com Contact person: Kavita Shah SEBI registration number: INM000012698	Axis Capital Limited Axis House, 1" Floor, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: + 91 22 4325 2183 E-mail: transrail.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Simran Gadh/ Harish Patel SEBI registration number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7° floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg. Prabhadevi, Mumbai 400 013, Maharashtra, India Tel: +91 22 3395 8233 E-mail: transrail.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@bdfcbank.com Contact person: Sanjay Chudasama SEBI Registration number: INM000011252	IDBI Capital Markets & Securities Limited 6° Floor, IDBI Tower, WTC Complex Cuffe Parade, Mumbai 400 005 Maharashtra, India Tel: +91 22 4069 1953 E-mail: transnail.ipo@idbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: Indrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM000010866	Link Intime India Private Limited C 101, 1" Floor, 247 Park, L.B.S Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India Tel: +91 22 810 B11 4949 E-mail: transraillighting.ipo@inkintime.co.in Website: www.linkintme.co.in Investor grievance Id: transraillighting.ipo@inkintime.co.in Contact person: Shanti Gopalakrishnan SEBI registration number; INR0000004058

संपत्ति का	आर्थका मुल्द इंग्रमसी	ई-चीलामी की तिथि	बोली जमा करने की अंतिम तिथि	
विवरण	युद्धिलील बोली	एवं समय		
हरि नगर गांव नाहरपुर रूपा, जिला गुड़गांव, हरियाणा में रिथत फ्रीसेल्ड निर्मित संपत्ति	4.00 करोड़ रु.	01.10.2024 सी.	30.09.2024 अप. 4:00 बजे तक	
क्रमांक ५९/२ रकवा २४५ वर्ग यार्ड के सभी अनिचार्य अंग। सीमाबद्धः पूर्वः राष्ट्रीय	40.00 लाख रू.	12.00 बने में अप. 1:00 बने तक		
राजमार्ग, पश्चिमः 20 फोट चौड़ी सड़क, उत्तरः अन्य संपत्ति, दक्षिणः राम रयरूप का घर।	1.00 লায়ে ম.			

अधिकृत अधिकारी का नाम और संपर्क विवरण- श्री बतेन्द्र कुमार, मोबाइल नंबर 9990799379, ई-मेल आइंडी:- kumar.yatendra@indusind.com

नियम और शर्ते । इच्छुक बोलीवाता अपने ईपमदी विवरण और दरतावेक वेब पोर्टल: https://www.bankeauctions.com पर लॉगिन आईडी और पासवर्ड के माण्यम से (यूजर आईडी और पासवर्ड https://www.bankeauctions.com के साथ नाम दर्ज करके मुपल में प्राप्त किया जा सकला है) के माच्यम से जमा करेंगे। ईपमडी तिम्नलिश्चित खाते में एनईएफटी /आरटीजीएस के माच्यम से देव होगी: 00053564604005, IFSC Code-INDB0000005 उपरोक्त सालिका में ठॉल्लखित विथियों को या उससे पहले जाम 5:00 बजे तक। कृपपा ध्यान दें कि बेक को ईएमडी राणि के रूप में स्वीकार नहीं किया जाएम। 2. प्रापिकृत अधिकारी को सर्वोत्तम जानकारी और सूथना के अनुसार, संपत्ति कर, सीसवरी बकाया आदि जैसे संपत्ति साविधिक देव राणि पर कोई भाग नहीं है। हालांकि थेंक किसी भी बकाया वैधानिक देव रागि/कृष्ठवास) कर बकाया, यदि कोई होगा, के लिए जिम्मेदार नहीं होगा। इच्छूक बोलीवाताओं को च्छणभार, संपत्ति के शीर्षक के बारे में अपनी स्वतंत्र पुछताछ करनी चाहिए और खुद का निरीक्षण और संतुष्ट होन चाहिए। उपसेक तिथि एवं समय पर सम्पत्ति का कहाई से निरीक्षण किया जा सकता है। 3. इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड प्रगने, देटा अपलोह करने, बोली जमा करने, ई–बोली प्रक्रिया पर प्रक्रिबण किया जा सकता है। 3. इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड प्रगने, देटा अपलोह करने, बोली जमा करने, ई–बोली प्रक्रिया पर प्रक्रिबण काय जा सकता है। 3. इच्छुक बोलीदाता जिन्होंने ईएमडी जमा कर दी है और लॉगिन आईडी और पासवर्ड प्रगने, देटा अपलोह करने, बोली जमा करने, ई–बोली प्रक्रिया पर प्रक्रिज का का का आवश्चयकता ह, वे हमार सेमा प्रवान मेक्षर सो हीहिवा प्राइवेट लिमिटेड, हेल्फ्लाइन नॉगर से संपर्क कर सकते हैं– 0124-4302020/2021/2022/2023/2024, की मिशलेश कुमार, मो. नंबर- +91-7080804466, डीमेल आर्ड ही पालिखी अधिकृत अधिकरी से संपर्क कर सकते हैं। 4. उच्चान के आधा स्वर्राय (सुबह 10 वर्व से शाम 5 वजे तक) के देगन कार्यालय जमय में कपर विल्लखित अधिकृत अधिकरी से संपर्क कर सकते हैं। 4. उच्चान के कि डियाई के अनुमीदन के अधीन होगो। प्राविक्रत कियो के पास इस प्रकार प्रवान या किसों भी प्रतायधोलों को बिना को ई कारण खाल स्वर्व के सिमिटेड के अनुमीदन के आधीत होगो। प्राविम के कि या वाल किसी नीटिस के जय कर लो

सरफेसी अधिनियम, 2002 के नियम ७(६) और नियम २(१) के तहत वैधानिक 15 दिनों की बिक्री सूचना

त्रहणे/मारंटर/रेहनकर्ता को ई-नीलामी तिथि से पूर्व उपरोक्त वर्णित राशि के साथ तिथि तक व्याज तथा अनुषंगी खर्चे की अदायगी के लिए एतद्हारा अधिसूचित किया जाता है, जिसमें असफल रहने पर संपत्ति को नीलायी/ विक्री कर दी जाएगी और बकाया राशि, यदि कोई होगी, व्यान व लागत के साथ वसूल को जाएगी तिथि: 10.09.2024 स्थान: नई दिल्ली प्राधिकृत अधिकारी, इंडसइंड बैंक लि All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For TRANSRAIL LIGHTING LIMITED	
On behalf of the Board of Directors	
Sd/-	
Gandhali Upadhye	
Company Secretary and Compliance Officer	

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 8, 2024 with the SEBI on March 9, 2024 read with the notice to investors along with a corrigendum cum addendum dated July 2, 2024, and a notice to investors dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges Le. BSE Limited and National Stock Exchange of India Limited at www.sebi.gov.in, on the websites of the BRLMs, i.e. Inga Ventures Private Limited, Axis Capital Limited, HDFC Bank Limited and IDBI Capital Markets & Securities Limited at www.ingaventures.com, www.axiscapital.co.in, www.hdfcbank.com and www.idbicapital.com, respectively. Any potential investors should not that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled. Risk Factors' on page 29 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state taw of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state taw of the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the junicition where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Place: Mumbai

Date: September 9, 2024

ऑक्सिस बॉक लिमिटेड (गोंगागएस: ग्रन्थ्५११०-मीने१११२वीएसगी०२०७६१) संदर्शीकृत कार्यातार, विद्युत्त, अत गतना, सार्याण पीलिकांगे, भी गाउँन कार, रन्तिक किर, अत्याधानार - ३८०००१, अनुवाराव्य वेत्रील कार्यात देवीला प्राप्ता वेत्रील प्रदृष्ट कींटल हुए "अस्मित साथ", अन मतल,

גריז, מלכם בינלמוגר לכי, אקרי קטפר זרל, שהל, של - בואידי, <u>אווי בינלי בי</u>י fitt mitt nur innielleinen um vie einer Beitteri cor

स्पानर विकल्पतींच्या निक्रीकॉरता निक्री शूचरा बोल्फ १८-२ प्रहालक किस्ट्रीजी इंटोस्ट (१०फोर्केंट) प्रत्य, १००३ ज निषप ८(१) तुसा

fineskereitur alen Narseens alle unonfilmor allien alen salufik oder forglich (eine alar, 3000 (millet) aller) कामपाड किस्ट्रीटी इंटीस्ट (एनडेसेसिट) अल्ड, २००२ च्या लिग ८(६) जॉन ९ च्या मंतृत्वत्वयं स्थापर शोच्या विझीलारी ई-जिलाव विझी इपना.

वर्धवागान्द अस्त ज्ञापि विवेषतः कर्वद्राः प्रत्यवेच इंदस्तंप कोप्साम्य आपि लगदा।/पतापवटटाः प्राय्वेच श्री. पीतप जालिंद् घेषाट, श्री स्तर्विद इजिन्छनदाम योपट, सी. इक्रा स्तर्विद योपट साणि मी. निगर गौरव थोपट वांन सुरूप पहले तेपार केरे थी, ल. ब. १ ते ४ केरे जीविकेल ज्याज विकासी या सीसिल के लिकिट जुलकेव तथर प्रत्योंको पाल (प्रसीध साहेत, ज्यांव प्रायय करना सकित प्रेयटवा संग्रीत कींग्रेस के फि. हरे लावर बेलेल्स सिम्झीटामॉस्ट कई ब. १९९९/१०२२ व्हर्ण्यन बला १४ ज्यांत समस्यति जिल्ह दशकिवरी तमें बांग्ल्यूने निषुध्र कम्प्रत्येव स्त्रीप्रतन, उमें पोने देवता, प्रयोग कम्प्रातीव स्त्रीप्रतृत्ये अधिमांड प्रयोग आप प्रस्तोग्य uffines affines nieg synthe our num neu/finenthie some neue affines, our affines die feftige service some transis some करेगाच अगि स्मेहर/शहरकाठ्वंबदुर करित अहंतव्य त्याप्रेणी व्याद्य्या वैणीक तरहे २९ डेक्सी, २२२२ साह त्याप्रीत पुरीत जाब, जनुसीक धार्व, इस प्रमाणह सरीजी जंबरणा करण १३(२) जनीर जी संदर्भ क. जीवाम/एतर/सेजरके/२०२१-२२/१००० प्राक हितक को प्रद्वाती, उकरर देवीका साली सुवांत कुछ कुछ ३१ आवेजी, २०२२ प्रेवीस समीत साम वसी ६. ९,२१,९९,९७,९३ (सर्व क कोठे एकोगारीस तथा पासर स्वरू एको पाय कारि की काण्य गया) थ्या क्युजीकीता कर जॉक्टोंगर, १०२२ देवी. 'में जाएँ मेंते 'ने आहे जाते आहे', 'ने बाही आहे तेवे आहे' आणि "किस आपलंब तलामें" किवनाल लेकर आहे.

Saftarfine einer mie t flewaafter mit mit in maller fann mite einer umner vere geneterenes

7. 11.	1	गाव्याकारी वे प्रयोग	THE PARTY PARTY	1000 (2000) 1000 (2001)	व्ह्या करन हिनांक			
Ŧ	and imparturations are plot that also be, engage with large and the set of a (x_1, x_2, x_3, x_4) and (x_1, x_2, x_3, x_4) and (x_2, x_3, x_4) and (x_3, x_4, x_4) . Then (x_1, x_2, x_4) and (x_2, x_3, x_4) and (x_3, x_4, x_4) . Then (x_1, x_2, x_4) and (x_2, x_3, x_4) . Then (x_1, x_4, x_4) , and (x_3, x_4, x_4) . Then (x_1, x_4, x_4) , $(x_4, x$		ह. १८.८१,०००/- (घचरे अञ्चास अगद्य स्वाहिती हत्यार प्रान्त)	हमा माइ) (स्वर्थ सन्द (स्वर्थ सन्द (स्वर्थ सन्द	10 2140341 1073			
•	रिका क. १३ जोगलेने क जी:भू- रे स विद्यमंत्र की स्वापने की सुविध्य जानि	रेट, कर्म, उसे जन्मर आर्थि दिन्त उसे की सिंहा सिकाल सामक (भार), पीरोम्स क. १९, मीटियन क. २२ कॉर्ड पीरोस्स क. २१ स्व वर्षे इस्तोकिक सल्दकनावां कॉर्डिय क्र. २२ कॉर्ड पीरासित के देव हार्मालिक सामक की की कार की किस्त करती है कि नामक किस करतीये सामजाना की की किस्त आपि किस्त काली हुए गोगे सामि पुलिसपिकर कॉर्ड की किस्त आपि किस्ति, जीता काली हुए गोगे सामि पुलिसपिकर कॉर्ड की किस्त आपि किस्ति, जीता काली हुए गोगे सामि भू गीवायीकर काली काल किस्त आपि किस्ति, जीता किस	3 -\	इ. इ.३४,०००/- (१४७३ जग् लग्ध जन्म इनम प्राथ)	3+ f20w 2+73			
 ant span const in strand t produce strands entities glassing 		पॉलिसर-जा हुटेन काफ टेक क. ५, सीटीपा क. १७, भर ९, भर से, १, अनुस्थ जांग किस्ता करे जीवता करे-जीपेटीप्ट ज़ावांगित सीरिट फॉस्ट क. ५२४, पोलापींग २४२ थी.५, स्टर्ड पेस्टे करें पर सीरिट फॉस्ट जीपकर, फॉर/इटेट/ऑफिस उन्हे दियापा जांग पीलाकी जेटलेले किंता संबंधेत किंता जाना दिवा जागर से मेर माज्या जीपकर, होना, सेटेस्ट वाली एक सेनी जाएँ सुविधा जांगि जांगे को फिरन जांगे सिटिट, केले किंतार जांगे प्रविधानीत, सॉस्ट पोस्ट हो मालकी दे	ह. १.२८,१३,००० (- (स्वर्ध एक कोर्ट) बेहारीय लाख बेहा इन्हा प्राय)	ह. १२,८२,३०० / (तस्परे स्टल ज्ञास म्हान्डी) इन्सर माह)	1- 1209 1-12			
	a set approximites an approximately as you, you, 'to approximate and approximate approximat		ह. १२.९९.००४/- (रवमे वीच्यद्रमा नाम्र नाम्बद्य इन्हर पाउ)	2. (cod ma (cod ma ami ami ami ami (cod ma	1.5 T2174 1+75			
क्षत संस	क वर्षित तथा वर्षित व्यक्तिवय	ये द्वारात किंग्यूपेय्ट्राव्येक कर्वे के, १९९९ (२०११ शास्त्रेत काम १४) कार माट्र साध्येपेयेस समाजनीय किंगा देवर्थियत कॉन्स सिनुक सम तेने सीनेवर के निरिदेशक अधिकृत स्वीपंता करने संगतनाक स्वार प्राणीन दियोग्या केंक्राव्यकानुमार साहा करने सावस्थाक आहे. जुर्बा ये देव 'सीवरा के किंग्रे का से जिल्हा कुछा?) करेंडे साल	त्वत्रेव वर्तसमाम, इ.सि.क.लेज जन्म	समे कॅसी प्रेसल बच्चा सोमवंग	हेव. लार्थ			
		पूरे २. २० गए, किंवर पूर्व भारत कार्यता आहे - जीत, चायत वर्णिका/भी, सतीन संघ: २०१४ टे वॉर्डरम हुए, कोर्ग - जीर, प्रदेश कार्यवारा, प्रदेश, मंदुरंग कुविव गणी, वाली, युंवी - २ - जीर, प्रदेश कारवारा, एसप्र-स्टोर्ग नॉर्वर, २, ११, जिस्ट टीज, १	ic andres, "alfé 1743), 1894, alfender, alfender	ter gans", so (k. 1941-room	чан, Ф			
0.2	ध्यांचे विकेशन च्याची लागिव	annen der ange führenneller gene eine Alt matte der site 1. Staarn och attaction beiter fräter. Die eiter atta	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	A second second second	al tom			
fite	m aifh du.	तेत्र, अनेकी शन सिनिटांच्या तस्याया तिस्तालतः,						
-0711	सहेची गढत	The rest of the second state of the second sta						
मा (दिस्त mi)		 अभियम और देव, ये कम्मार्थन कर्ड बहुनी नावापिकला,-:, पूंचों गावे एक्सायित्वा अनुनीवरीता (उन्हों का क्रिस्ट क्र क्रिस्ट क्रिस्ट क्रिस्ट क्र क्रिस्ट क्र क्रिस्ट क्रिस्ट क्रिस्ट क्र क्रिस्ट क्र क्रिस्ट क्रिस्ट क्रिस्ट क्रिस्ट क्रिस्ट क्रिस्ट क्रिस्ट क्रिस्ट क्र क्र						
http:		પાસ અર્ટ્સ ગામીના છે, કુપણ https://www.persbi pactioninger.net મધ્યે દિવેલ્થ વિશ્વાસ કેટ્સ વ્યવસ જ, કેસ્ટેપ	mir.com auctio	juz Birg	समि/किंग शरी/ ल जपिक सन केंक जि			



राष्ट्रीय कंपनी विधि न्यापाधिकाण, मुंजर्ड खंडपं	ोठ चाँच्या समस
संदर्भा क्षेत्रमा घटिका क. श्रीवी (मीमा)/ १४६/११मी	CONTRACTOR AND A DESCRIPTION OF A DESCRI
कंपनी भीकला अन्ये का सी ठ: (सीएए)/३९/एमसी/२३२१४	गी संबंधित
सलपनी इडस्सटुक्स प्राथवेट लिपिटेड, चंपलेट्रिक ट्रेडिंग प्र १९४८ महरू ट्रेडिंग प्रायवेट लिपिटेड, चन्न इन्सारटुक्स संगतने प्र विषहदर इडसार्क्सप्रम अंद ट्रेडिंग प्रायवेट लिपिटेड व ग्याचे प्रायवाल्डेन किपीनीसालाच्या एसप्रिंग प्रोजनेच्या ?	আইং নিশ্চিতিয়, অর্থুহ নিশ্চিতিয় ঘটাই উইনিত সাগবলক
मन्द्रभी इडलाइका प्रायदेव निर्मेषेड कर्ल्ड कार्य्य, १९२३ च्या अपूर्वजोत्तर्ग संस्थापित कर्ल्ड, क्षोतीय अल्डीप्रेजिकेल सं - UT01006/-2008PT0160477 इ.स्टब्स्ट नेडिनिक्टकार्य्य प्रार १४८, दुझान केवर्ट, १.स.स्ला,	1
१/३, जनिषद गांची गर्ग, संगठ कांधी जावर, सन्त्रीद (१.),) संगर्भा (वीगी:उडावरण
328, X3009 - 324 443.	
फिसेंट्रेस ट्रेडिंग प्रायम्हेट लिसिटेट सरके सन्दर्भ, १९२६ च्या अपूर्णआगंत संस्थापित सरके, कोर्पोट आपर्डेडिविसेल में - ८३१७००४४४३६०४७९८१२८१६३४६० इ.स्टार्फ्स मेरिपोक्टरस्टर्भयास स्था, २००, हुआत केस्ट्रे, सर्वोद (२.), दुर्बर, स्वार्ग्स्ट्र - ४२० ४०९.))) TgSn printe) ====(, deltine))
शहर बाहर देखिन प्रायक्षेट विभीमदेइ	¥
क्लो काव्या, १९८६ का त्युविजाली तल्वांवेर करने. कोलिंट आरडवीटेकिंगन ने : U749008442690PTC200116 इ.स्टर्फ्स नेंग्रीवित्रकर्यात्मा स्त्री २०८, दुवार्गा केंस्ट्री २.स.स्टर्फ्स, १९३, जॉन्फ्स्ट्रल्सी स्त्री, जॉक कावा कात्र, स्त्राह १९३, द्वार्ड, क्लान्यू - ३४४ १९६)) — कृतीय झार्वातारू) बंदावी/अलगीटीपीछन
पर इन्ट्रस्ट्रस्था केली जमस्ट्रेट गिर्मियेड कार्य कार्य्य, १९२९ च्या अपूर्णजीत जम्मातित काले, कॉर्वेड जार्य्योट्विकेटर में (J781694/2007P70163484) इ.स्टब्स्ट मेंट्रिड्रिक्ट्रस्ट मेंस्टर्म्स्ट (J781694) इ.स.च्या १९३९, प्रतियंद्र गर्भी गर्म- अनेक कार्या कार्य, स्वार्वेड (२), द्वार्य, ज्याज्य, - ३०० १०१,)
विकायन इन्फ्रेस्ट्रिजन और देखेंग प्राप्य्येट निविदेध इन्टर्स स्वतंत्र, १९२६ च्या अधुविशालंत स्वयापित करते, करेपीट आवडीविकेसर में - U\$S201MH38024770253768 इत्याच्या नेव्यिकेस्ट्रांड्या प्राप्त नम्प, दुवता देखें, २.स.स्वतं, १/३, जन्मिच्च संयी सर्ग, जनेक साथा स्वयम्, स्वतंत्र (२.), दुवर्ग, स्वतंत्र्यन् - १२२ ०२९,)))
कंपनी सीजन सचिकेच्या सुराधारीची सूर	গ্ৰন
भगवती इन्द्रस्य प्राप्तेः विभिन्न ('प्राप्त इन्द्राला), रंतनेहेक) सन्तराज्य, (सर स्वर)दिन वार्व्युट निर्मेष्ट ('प्राप्त इन्द्राला), रंतनेहेक) निरिदेद ('भगुपे इन्त्रालक '। यत्रे दिलाग स्वरूपितन अंद)(त्रेप) केवर्थ () व राप्ते कार्यित स्वर्थ्यात प्राप्तानको निर्वार्थनात्राण्य कार्य कर्या, १०१३ ये अनुष्ठेद १३० वे १३२ अनेपर प्राप्तिकारण कर्या द्योंक भग्रा, स्वर्थ्या अर्थ व र्यु	दिन जायसेट तैनस्टिंड (देशीव व इन्द्रन्तदृष्टः केन्द्रे जायसेट वर्ल्युट तैनस्टिंड (इस्रालिति १ दोवर्ष्ट्या स्पुरीक्रीण करने इते हि. १६.०८ १०७४ रोमी

दुर्ख गांदा संच्यादी अदेग दि २४.४८ १०१४ हो सीमाग्यत अली. नहां संविधा अल नुपाली . इ.अटिन हुनावणीवादी समानसेद आधीर कंटनी विधि न्यायधिकाण समय दि. भारत जाने अने.

स्टर पाहिकेस प्रहित्य या किरोप हर्तवू इच्छिणल्या स्वर्तगी त्याच्या लेखने समय, त्याच्याहरे या त्याच्य चीकतपुरी सरको कलर, तत्वी केंपूरी यह र ज्यात्मक अंत जुड़रेकार्वत पालिकालयी कंप्रत्याय दर्भकांबद जी. हर्ष केंप्रतिया, जानीया पांच advharativeshana@gmail.com, (मीयकॉर्ग्स्ट्र) ह का इसा साथ अंच कुलिया अमीनियरू, बायांत्मय झ. १, पड़िमां मनमा, बेइल विधिक, रूप.एन. रीड, गुरेका चेंबलमा समेश, कोर्ट, मुंबई, महसाद -३२० ०२३ वेंमें (हुन्द्रे कॉमीपुर) संदर महावी जी दरिकासको कल्पनेचा वीक्लाको दरि≶का हुन्द्रभीचा वरील मिहित सिर्फित ता≩च्या किल्पन da Ban eritenda upanit, spret marine utbies field servers fallerit under a इतिहास्त्राणी शत आग सुदनेसमंदेव सम्मानदेव एस्सीएसडी ५ साथ ५ था मनस्त, रामडेप्सरान र्यमाचेन क्रिटिटेंग, जी. डी.सोमानी भारतेषणपुढे, कानुदेशको मार, क्राफ फेंड, मुंबई - १००० ००५, महाराष्ट्र देखे आठ प्राणी व व सांस्टर्स्ट्ये सन्दीस्टरपश्चित्र प्रोण निर्देशित ज्यादाः क्येत सिहित निरित्र त्यात्रेष्ट्य किम्प टेन टिक्स अन्तेतरायीत साहा करायी.

रहार आगीन गरिवेचे का हो। असवास माइटीसरे पिहिर मुख्य प्रदान करन से प्रतिकालन गंग्रे हम हया दुसंस्ती। प्रियंग्व

규휴!-

इन्हें के समित्र

क्रांफेडलाको संकल्पने प्रयोग

Balle : an an area विकांग : चुंबई



- रोकी मार्गकाली ५-२० सामना समाप लेखेल. सोगवग, १३ गर्देन २०२४ च्या कर-ऑफ तम्बोतुराग प्रसन्द गेंदणी फीस्टर/ लगभगी गालक फीस्टमध्ये यह मीटकोले नातीज मेथोर (वोटिंब / गतीणप्रवरील हे-क्रेटिंग सहित्वे वा जाप केण्णस पर जाततित
- चुक कर्मनजनः कमारीचे सहज गीरणी मीचरता आणि डोजा दुरस्तमार कुछा २३ सन्देना २०२४ ते ३० सन्देना २०१४ (तीन्सी दिवस सामनिष्ट) या कालावारीत बंद गठडीत.

ł.	सावन कामलाहास वेश्वाच कांग्री परिव आणि अनुपालन अधिकागी फाळाम ५, १८४७, सीम्मा भवन, सुक्रवान पेत्र, पुषे-१९१००२ फोत: ०९१ २३ २०१०५ ०२२२ ई. बेल ऑपली: In-earceginacha-boog.com co@macha-toog.com	चिन इंग्ल सचितिस प्रायत्नेह तिनिटेट आणिस दे. प्राय, -२, ६ वा वदना, फिरेस्टा दिखेस पार्क, अतुरा सेंटा इंजर्म, स्वतकानी केल्सा ऐंड, आपने (पूर्व), सुनई - २०००१ ३, प्रायत प्रीय: ०२२ - ६२६४ ट२०० ई-मेल सामग्री: messor@sgmasecrime.com		
	म : उस्पे इ. : भा कर्टेक, ३०२४	संचालक प्रेटवाल्या आर्थरानुमा। चैक् साने आधुवेद लंबॉफ्टॉफ लिफिटेड मार्छ मही / सपन कमलदम वैश्वाव कंपने कॉल्ड जॉन स्टल्लर जॉपिकरी		

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE. PURCHASE OR SUBSCRIBE TO SECURITIES NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL FUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT







TRANSRAIL LIGHTING LIMITED

Our Company was originally incorporated as 'Transpar Lighting Limited' at Mumbal. Maharashina as a public limited company under the Companies Act, 1955, pursuant to the certificate of incorporation dated Fearuary 18, 2008, (squed by Registrar of Companies, Maturnalities at Mumbol ("RoC") and commenced operations particular to a certificate of commencement of transmess dated March 14, 2008. For further details of our Company, see "Reform and Cartain Corporate Maturns – Brief Holdon of our Company," on page 204 of the draft rud herming prospectus dated March 8, 2004, field with Securities and Escharge Board of India on March R. 2024 ("DRHP")

Registered Office: 501, A.B.C.E.Fortune 2000. Block G. Bandra Kurla Complex. Bandra East, Mandras. Maharschitra 400 051, Indie, Tel: +91 22 6197 9600; Website: www.transrati.in: Contact person: Gardhall Upsethye. Company Secretary and Complement Officer E-mail: ca@trenereilighting.com. Corporate Identity Number: U31506MH2006PLC179012

> THE PROMOTERS OF OUR COMPANY ARE AJANMA HOLDINGS PRIVATE LIMITED, DIGAMBAR CHUNNILAL BAGDE AND SANJAY KUMAR VERMA

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFERING OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ? 2 EACH ("EQUITY SHARES") OF TRANSRAIL LIGHTING LIMITED (OUR "COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF (()) PER EQUITY SHARE (INCLUDING A PREMIUM OF () PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UPTO () MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO (*) EQUITY SHARES AGGREGATING UP TO # 4,000.00 MILLION* (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,160,000 EQUITY SHARES AGGREGATING UPTO ? [+] MILLION, BY AJANMA HOLDINGS PRIVATE LIMITED (THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO P) EQUITY SHARES AGGREGATING UP TO ? [+] MULLION (CONSTITUTING UP TO (1)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (-1% AND (-)%, RESPECTIVELY, OF POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.



	नी, अधिम प्राहरतात जात			3112+6426	wythighter .	
۲	sector with store	INFRIDAY SHARES	100	Independs.	1706006	2353C+
1	गीनुम्म मुर्ज बळा।	0550000000	2	2755555555	22233333533	+++442+
¥.	संदत्तको	19940551(1)(2)	'Yest	CLOUDER .	statestare.	EXCENT
<i>b</i> .	aniillinna nivardi	104-2014 - 31/CA	- (1++)	26/07/02	101415970	297529
N.	को, समजयती अखलाइत	\$\$\$V++43	Fee	191491919	atristetae.	29+945
		Contraction of the second seco		incutivett.	acatalicse :	
16	दितीय गण्ड साइम्ली	(सम्बोग्स्स् २३०१२)	K,Cei	75824158444	7960181+1x	where
Ĩ	सीमा दितीय शास्त्रवी					
2	सीच दिली। बडाइमी	ter der ter ter ter	R'\$56	ANCONCOME.	304 CALEBAR	1+1413
	दितीन क्लेज नायस्त्री					
5	attt auftims #8	intalitees = First	.X64	28348342	1534,415,48	cfeifei
	नी, जन्मतीत्सन अनिपोद साथ					
_	थी, कल्पनेक कर्वजीपान महा					
ξ±.	ची, साथ वर्षतीलन पत्	\$2+9695	7,57+	\$22003×13	Addisouts .	etvoti.
γ	त्ती, (क्यंगी)त्सत असिथिद सह					5.2333.240m
- 14	वी, भगन्त्र कांत्रीलात डाग			1995693998	******	t i

मुख्य कार्यालय : सहकात्मूर्जी गोधीनाम वित्याल पाठील भवन, पाठीहक नगा, कल्लवा, 🕢 जीपी पारसिक सहकारी बेंक लि. राषे - ४०= २०५, कोन नं, व्यय २५४५२५००, Website ://www.gooersilibenk.com कर्ता युचना (स्थावर मिळकतीकरिता) [नियम ८- (१)] न्याअयी, जीपी पारीसब सहकारी बेंक लि. चे प्रशिकृत अधिकारी मनुप निमन्सवारीकार येरी सिच्युरिटापडेंगर औरह रिजन्स्ट्रकार और प्रापमन्त्रिमल अंसेटस अंग्ड एखोसेमेंट ओफ सिक्ट्रीरटी इंटरेस्ट (एकोसेमेंट) अंबट. २००२ (सरफैसो) आखवे आणि दि सिक्टुरिटी इंटरेस्ट (एकोसेमेंट) रुतन, २००२ मा कलन १३(१२) निपम ३ अल्बे आज अधिकारोंका वापर करून मागमी मुचना चारी करन कर्तवार व वामिनदस यांना सुचनेतील नमूद रकमेची व्यावासर परतकेह सदर सूचनेच्या प्राण्तीच्या ६= दिवसांत करण्यास साणितले होते. सदर रकमेची परतकेह करण्यात कर्तदार असमयं इररकाने, कर्तदार/हमीया:/ गतनकार आणि सर्वसाधारण जनतेस याडोर मुचन देण्यात येते की, निम्मस्वादरीकारांने सदर अंकटचे कलम (३(४) मलगावता सदर रुल्सच्या निपम८ व ९ अन्वच्ये प्रयान करण्यात आलेल्या ऑफिकारोचा बापर करन खालील धीरिएएमध्ये वर्णने करण्यात आलेल्या मिळकतीचा प्रत्युध ताखा घेतला आहे. विशेषतः कर्वदार/ समेदार / गडाणकार आणि सर्वसामान जनतेला बाहारे इलास देण्यात येतों को, सदर मिळवलीलों कोणताही व्यवहार करू नवे आणि सदर मिळवलीली केलेला कोणताही व्यवहार ह चींपी पारसिक सङ्ग्रहारी बैंक लि. दाने यांस खल्लील मागर्गी मेटीस नुसार रव मेच्या भाराअधीन राजेल.

3〕 寅.	ळ जंदार जामिनदार गहाणकाराचे नाव	कर्ड कमांक, मागणों सूचनेचो तारीख, शर्कात रक्कम आणि कडीकार	त्राखा मालमता	कब्ताची तारीख व बब्नाचा प्रकार
	कर्जवार: १. ने. इरोओन एस्टरप्रायझेस प्रोप्ता: जो. सोपिनाय मधुका चौपरी (कर्जवार) जामिन्दार: २. जो. पद्याका मधुका वैधरी (जामिनवार) ३. जी. बाठवंत मधुका वौधरी (जामिनवार)	नोटिस दि. ०९/०२/२०१८ टर्म लोग	१) सिंगत महाणखताच्चते एम इ प्लाट १७४.२१ चौ.मौ. व त्यावरील गाळा घर नं. १५९४/२. सळ मजत्यमहोत प्रकृष परीया १८७५ चौ.पुट. सर्व्हेंद. ५१/१ (प). टॅब्मर गांच. ता. भित्रेडी. जि.ठाणे गोपिनाथ मधुकर चौ.परी ग्रोगा. हरी ओम एन्टरप्रायहोस यांच्या मालवांचे. २) हामगोमिके रुम आफ मॉरानगी अन्ह पॉबरलुम १४	०३/०९/२०२४ प्रत्यस तावा
	ে उम्मे कः =९/≈९/३०२४			लेश द. मोरे (कुड अधिकारी इब सहकारी हेंक हि.

*A Pro-IPO Placement was undertained by our Company, in consolution with the BRLMs, for an encurit aggregating to # 500.00 million (rounitio off). Accordingly, the each of the Frinkh laure has been reduced by € 500.00 million and the revised Fresh Issue size appropriates to ₹ 4,000.00 million

Potentiai Bidders may note the following:

Place: Mumber Date: September 9, 2024

a) As disclosed in the cover page and intervent sections of the DRHP, our Company, in consultation with the BRLMs, have considered a Pre-IPO placement of such number of specified securities aggregating upto \$500.00 million at its disculant prior to fleg of the Red Herring Prospectus with the Roc (Pre-IPD Placement). Pursuant to the resolutions passed by the board of directors and the shareholders dated September 4, 2024 and September 8, 2024, respectively, and pursuant to the share subscription agreement dated September 9, 2024 entered into between our Company and Volrado Venture Plantnees Fund. IV Camma, Mr. Shyamauntar E. Akawa, Mr. Saunah) Sanjay Agrawal and Mr. Divyam Sanjay Agrawal, our Company approved the Pre-IPO Placement of 1.033.057 Equity Shares of taxe value of 4.2 each. for cash at a price of ₹484 per Equity Share (including a share premium of ₹482 per Equity Share) aggregating to ₹560.00 million (rounded off).

b) Our Company, through the resolution passed by the board of directors dated September 1, 2524, has alloted the Equity Shares in initiation to the Re-IPO Placement, in the mamper as set forth below.

Date of Allotment	Name of the Allottee	Number of Equity Shares Abotted	Issue Price (in 1)	Amount (in 1)
September 9, 2024	Voltatio Venture Partners Fund IV Gattama	\$91,730	484	479,997.320
September 9, 2034	Mr. Shyamnundar B. Asawa	20,661	484	9,999,924
September 0, 2024	Mr. Saurabh Sanjay Agrawal	10.333	484	5.001.172
September 9, 2024	Mr. Divyem Sargay Agrawal	10,333	484	5,001,172
Total		1,033,057		499,999,588

c) This above mentioned alloitees are not connected to our Company, Promoters, Promoters, Promoters, Key Management, Subsidiaries or Group Companies and the directors. or key tranagettal personnel or senior tranagement of such Subsidiaries and Group Companies in any transmo

	REGISTRAR TO THE OFFER			
J INGA		HDFC BANK	(f) IDBI capital	LINKIntime
Ingia Vanturesi Private Limitad 1229, Huditown Solarin N.S. Ptecke Marg. Opp. Tuth Galli Andren (Eant). Munitar 400 069 Maharosistra, India Tat. +91 22 8854 0808 E-mail: boraniai spoßprogeventures.com Website: www.ingoventures.com investor grievance 1D: rivestors@ingoventures.com Contact person: Kavda Shan SEBI registration number: IMM000012690	Axis Capital Limited Axis Foutin, 1" Filor Pandurast Budhiar Marg, Wurl, Mumbel 400 035, Manarashtra, India Tet: + 31 22 4325 2183 E-mail: transcrittipo@axiscap.in Website: www.axiscapital.co.in Investor grisvance IO: complemts@axiscapital.co.in Investor grisvance IO: complements.co.in Investor grisvance IO: co.in Investor g	HDFC Bank Limited Inventment Banking Group, Unit no. 701, 702 and 702-A, 71 foot, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Probledevi, Munitali 400 013; Maharashing, India Tel: +91:22 3309 8233 E-mail: transmit pu@huftbonk.com Website: www.hdfbbank.com Investor grievance ID: Investor	IDBI Capital Markets & Securities Limited 6 ¹ Floor, IDBI Tower, WTC Complex Cullin Paraste, Mumbia 400 085 Maharashtra, India Yel: -93 22 4069 1953 E-Imail: transred, tpo@htbicapital.com Investor grievance ID: redressal@idbicapital.com Contact person: fudrajit Bhagat/ Vimal Maniyar Website: www.idbicapital.com SEBI registration number: INM00001095E	Link Intime India Private Limited D 101, 11 Ficor, 247 Prot, LB-S Marg Videoli (Wast), Munitei 400 083 Mehanashtra, India Tat: +41 22 810 811 4948 E-mailt Interestingting (poglinikinime.co.in Wobalite: www.limitime.co.in Investor griavance ld; Ummailighting (poglinikinime.co.in Contact person: Shart Gopalatriation umber; INR000014056

All capitalized latera used hareimand not specifically defined shall have the same meaning as ascribed to them in the DRHP

For TRANSRAIL LIGHTING LIMITED **Dri behall of the Board of Directure** Sile

Gandhati Upadhye

Company Secretary and Compliance Officer

TRANSRAIL LIGHTING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Stures and hus filed the DRHP dated March 5, 2024 with the SEBI on March 9, 2024 read with the notice to investure along with a corrigendum curv addentum dated July 2, 2024. and a notice to investore dated July 24, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov in, on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.broindia.com and www.nasindia.com, respectively, on the websile of the Company at www.transmillin.and on the websiles of the BRLMs, i.e. Inga Vehicres Private Limited. Axis Capital Limited, HDFC Back Limited and IDBI Capital Markets & Securities Limited at www.ingoventures.com, www.hotocapital.co.in. www.hotocapital.com and www.idbicapital.com, respectively. Any potential investors should note that investment is equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled Risk Feators on page 29 of the DRHP. Potential investors should not rety on the DRHP filed with SEBI for making any insettiment decision.

This announcement is not an offer of securities for sale in the United Stales or absorbers. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indiracity, to or into the United States. The Equity Shares have not been, and will not be registered under the United States Securities Act of 1933, as amonded (the "U,S. Securities Act") or any state law of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the regular atom requirements of the U.S. Securities Act or any state law of the United Status, Accordingly, the Equity Shares are only being offered and sold outside the United Status in "offshore hansections" as defined in and in reliance on Regulation Standar the U.S. Securities Act and the applicable laws of the Juristiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

Addactors 320