







TRANSRAIL LIGHTING LTD

CORPORATE PRESENTATION













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The financial figures presented have been converted to USD at the **Reference Rate as on 30th June 2025** i.e., **₹85.5439/USD**, based on data from the Reserve Bank of India.





Corporate Overview

Transforming Infrastructure



4 Decades
of Expertise

Footprint across

59

Countries

Constructed
35,200 +
CKM Transmission Lines

Supplied
1.38 Million
MT of Towers

Supplied
195,000 +
KM of Conductors

Supplied 475,000 + Poles

2,200 + Employees

4
Integrated
Manufacturing Facilities

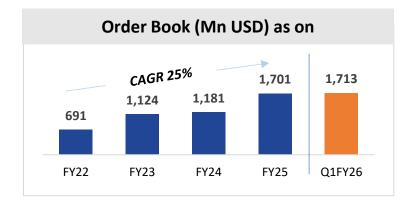
USD 1.8 Bn

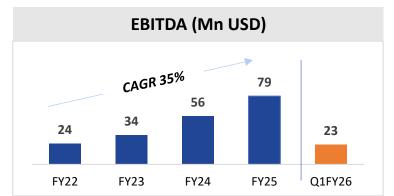
Unexecuted
Order book & L1

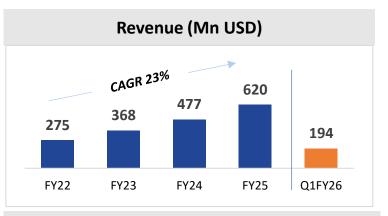
17,800
Man Months of
Design & Engineering
experience

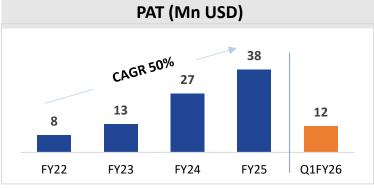
Diversified Business Portfolio





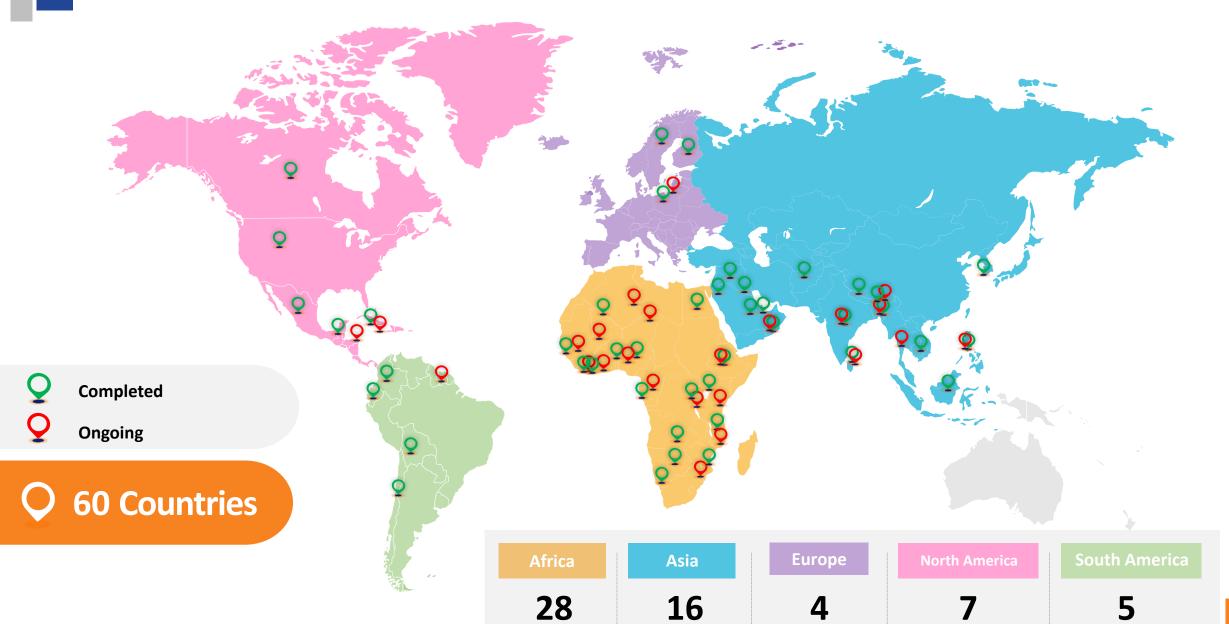






Global Footprint





FOCUS REGIONS



India

- ✓ We started our projects in India in 1984. Present almost in each state within India across all our business verticals.
- ✓ We have 4 factories in India and the 5th one is under construction.
- ✓ Currently, we majorly work with national utility and very large private developers.
- ✓ With orderbook of more than a Billon USD, we are working for more than 40 projects.
- ✓ Major focus is on building Ultra high voltage, intra-state Transmission lines like 765 kV D/C, 800 kV HVDC lines etc.
- ✓ We are building Asia's longest river bridge in India and have already constructed India's 2nd tallest Cooling Tower.
- ✓ We are also supplying to the JICA funded Bullet Train Project.



FOCUS REGIONS

TRANSRAIL

Africa – 27

We have been present in Africa for more than 2 decades With footprint in 28 countries which are from each regions of Africa.

Working currently in 16 countries.

We have mostly done large scale turnkey EPC contracts which are generally being funded by Multilateral funding agencies like the **World Bank, AfDB, EBID, KFW, BOAD** etc.

Our projects include Large cross-country Transmission lines, substations and even rural electrification.

Currently we are proudly executing projects like

- 1) Tanzania Zambia Interconnection
- 2) Africa's first PPP TL project (by Africa-50) in Kenya.
- 3) Cameroun Chad Interconnector.
- 4) Other major projects in Ethiopia, Botswana etc.



FOCUS REGIONS



Asia – 16

In Asia, outside of India - we have presence in SAARC, South East Asia and middle east.

SAARC – We have done turnkey Transmission Line EPC projects in countries like, Bhutan, Afghanistan, Sri Lanka, Bangladesh, Nepal etc.

South East Asia - We finished multiple supply jobs in countries like Philippines, Thailand etc. We have also provided services for tower testing in our Test facility for many countries from the region including Malaysia. We are now bidding for full scale EPC jobs in the region.

Middle East – Transrail has done EPC contracts in Jordan, while multiple supply jobs in Oman, Qatar etc.

We consider this market a large opportunity and are focusing on winning jobs in Abu Dhabi and then later consider Saudi Arabia.



Key Growth Drivers



Track record of established presence and growth in power transmission and distribution vertical through implementation and execution skills

Strong and Consistent Financial Performance

Fully Backward integrated manufacturing facilities, having capacity to manufacture key components of towers, conductors and poles to reduce dependence on third party suppliers



Experienced promoter(s) with strong management team, technical expertise and business divisions with specialized domain knowledge

Order Book with a healthy balance of international and domestic clients and has consistently witnessed growth over the past few years



Strong in-house designing, engineering and tower testing facility

Le

Legacy of 4 Decades



1984

Transrail Engineering Company (TEC) started with first foundation work on 132kV line



1987

First Direct 400 kV transmission Line job received

1993

Factory for Tower manufacturing in Baroda



2007

Factory of conductor manufacturing established in Silvassa.

2008

First International Turnkey project

2012

First 800 KV HVDC line (Champa - Kurukshetra

2010

Factory for Pole Manufacturing at Silvassa



2010

Tower Testing Unit started Deoli



2009

Factory for manufacturing of tower at Deoli, Wardha.





2017

First 220kV & 400kV
Turnkey Substation
Project orders
received.
Rly electrification
Turnkey job received

2018

Established Civil division of Transrail

2022

Completed First Underground Cabling Project of the Company



2024

Listed on Stock
Exchanges

Special Appreciation Awards for 765kV TL projects from PGCIL



2025

Foray into Solar EPC
Deoli Plant awarded
'A Grade' by PGCIL
Capex of Tower &
Conductor Plant

Board of Directors





Digambar BagdeExecutive Chairman



Sanjay Kumar Verma Non-Executive Vice Chairman



Randeep Narang
Managing Director & CEO



Raman Rajagopalan

Deputy Managing Director



D Suryanarayana Whole-time Director



Shrikant Chaturvedi Non-Executive Director



Vita Dani Non-Executive Director



Vinod Dasari Independent Director



I. S. Jha Independent Director



Ashish Gupta
Independent Director



Ravita Punwani Independent Director



Ranjit Jatar
Independent Director



Maj Gen Dr. Dilawar Singh (Retd.) Independent Director



Dr. D S Gangwar IAS (Retd.)
Independent Director

Leadership



DIGAMBAR BAGDE *Executive Chairman*

He is the Promoter of our Company and a stalwart of the Power T&D industry, with five decades of rich and diverse experience. He holds a Bachelor of Science degree in Civil Engineering from the Maharaja Sayajirao University of Baroda. After his initial decade of working for a reputed T&D Company, he started Transrail in 1984 and has been at the helm of affairs, steering a journey of 4 decades saw various landmarks. He is leading the board and management team in strategizing the pathway to growth.



RANDEEP NARANG
Managing Director & CEO

With over 35 years of experience in diversified sectors, he has strong domain expertise in Power T&D including operations in international markets. Mr Narang holds a Bachelor's degree in Commerce from the University of Delhi and a Postgraduate Diploma in Marketing from the Institute of Marketing Management, New Delhi. He has worked with Bharti Airtel Limited in his capacity as the Chief Operating Officer (West). He was also associated with CEAT Kelani Holdings, Srilanka as MD and CEO. His last assignment was with KEC International Limited as President-International (T&D, Solar) & Cables.



RAMAN RAJAGOPALAN Deputy Managing Director



D SURYANARAYANA Whole-time Director



RAJESH NEELAKANTAN Chief Strategy Officer & Group CFO



DEEPAK KHANDEWAL Chief Financial Officer



Chandrakant Majgaonkar President – Design & Engineering



Anant Kadiwal Head- Civil Business



Ashok Rawat Head — Pole & Lighting Business

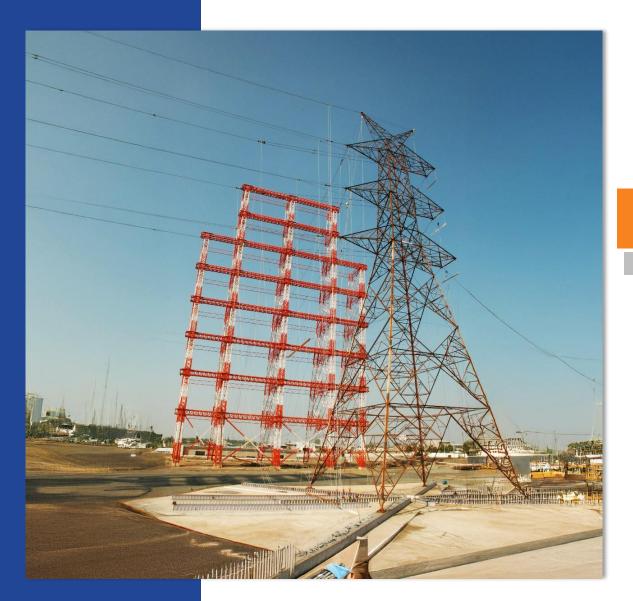


Sonal Raj CHRO



Monica Gandhi Company Secretary





Business Overview



Diversified Business Portfolio





Power Transmission & Distribution

 The company delivers end-to-end T&D solutions with in-house design, manufacturing, testing, and installation, backed by a large galvanizing facility and skilled team. Self-manufactured products contribute 65-70% of contract value.

Capabilities

- Transmission line EPC upto 1200 kV
- AIS and GIS substations EPC upto 765 kV
- Manufacturing of Towers, Conductors & Monopoles
- Under ground Cabling
- Rural electrification
- 800 kV HVDC lines
- HTLS conductors



Civil Construction

 A turnkey civil construction provider with deep project management expertise, skilled resources, and a passion for building advanced, long-lasting infrastructure.

Capabilities

- Bridges
- Elevated roads
- Tunnels
- Cooling towers



Railways

Deliver integrated railway infrastructure solutions for largescale national projects

Capabilities

- Overhead electrification
- Signaling and telecommunication services
- Earthwork
- Track linking
- Other composite works



Poles & Lighting

• Emerged as the leading and most recognized names in the lighting infrastructure industry.

Capabilities

- High masts
- Power T&D monopoles

Derrick structures

- Stadium lighting Street poles •
- Luminaries
- Traffic Lights
 Railway Portals

- Road gantries and signages
- Flag masts
- Solar streetlights
- Decorative poles



Solar EPC

Specialized to operate globally and provide end-to-end solutions encompassing design, engineering, procurement, and construction of solar power projects.

Capabilities

- Solar streetlights
- Institutional solar

- Solar parks
- Commercial and industrial solar
- Utility scale projects
- Mini grids

Our Strategy



Leverage technical expertise, specialized domain knowledge and experience to expand core competencies in power transmission and distribution segment, both domestic and international







Business Achievements: Q1FY26

- Commissioned 765 kV DC KPS2- LAKADIA and 765 kV DC KPS1- KPS2 Transmission Line project (Khavda) for Adani.
- Commissioned **765kV DC Transmission line project in Khetri Narela**, Package 1 **for Powergrid**.
- Commissioned 3 lines of 400kv Transmission line project in Solapur, Maharashtra for Renew.
- Commissioned 132kv Transmission line project in Eswatini (Africa).

Business Achievements: FY25

- Commissioned **765kV D/C line at Khavda and 400kV D/C line at Neemuch for PGCIL**.
- Commissioned 220kV/33kV GIS Substation at Dholera.
- Awarded package under 800kV HVDC KPS2-Nagpur Transmission Line.
- Secured first int. **Solar EPC order: 80MW DC** ground-mounted project with substation.
- Bagged 400kV D/C Transmission Line EPC contract in Nepal.
- Received orders for Railway Mast and Metal Fencing for India's first bullet train project.
- Commissioned one of India's tallest NDCTs (199m) at Yadadri, Telangana.
- Completed 400kV AIS Bay Extension & 220kV GIS Bays at PGCIL Banka.

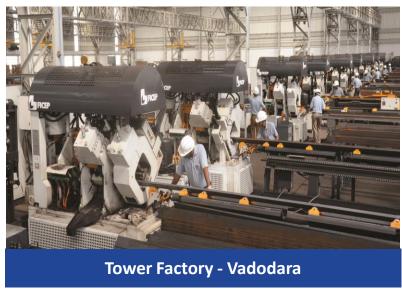
Other Achievements

- Tower plant at Deoli rated 'A Grade' by POWERGRID for quality, safety & operations.
- Special Appreciation Awards from PGCIL for 400kV & 765kV D/C line projects.
- Received Appreciation Award from PGCIL-WR II for Zero Accident Achievement
- Won Maharashtra Safety Award 2023 for lowest accident rate & longest accident-free period.
- Won Fame National Award 2024 (Platinum) for CSR excellence under "Saksharta Education Program".
- Honoured as Corporate Philanthropist of the Year for 'Saksharta' initiatives by Crowdera.

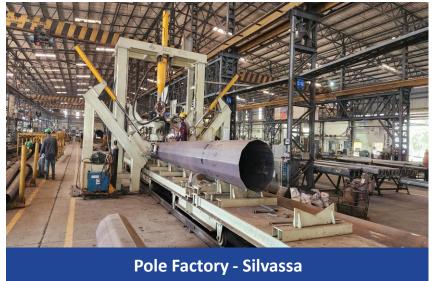
Manufacturing Units & Tower Testing facility















Key Milestone Glimpse of Completed Projects (FY25) TRANSRAIL





1200 kV Wardha Aurangabad **Transmission Line**



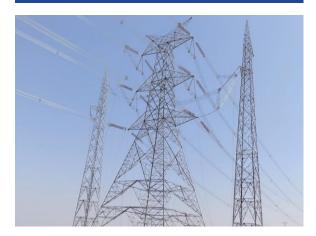
765 kV D/C Transmission lines in Khavda



400kV D/c Transmission Line, Neemuch -Mandsaur



400kV S/C Tranmission Line, Rooppur-Bogura (Bangladesh)



765 kV D/C Transmission lines in Khavda



India's 2nd Largest Cooling Tower (Yadadri) - 199 mtr



Lighting at Mumbai Trans Harbour Link (Atal Setu)

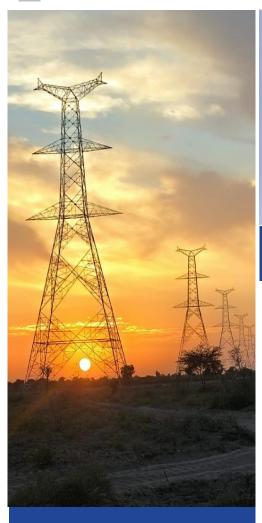


220kV/33kV GIS Substation, Dholera



Glimpse of On-going Projects





765KV D/C Merta II - Barmer **Transmission Line**







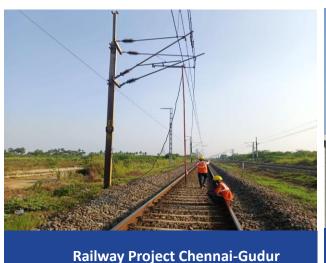
(Tanzania)





(Bihar)









Awards and Recognition





Special Appreciation Awards for 765kV & 400kV TL projects from POWERGID



Striving for Global ESG standards



At Transrail, we are deeply committed towards developing a 'way of life" which is focused on sustainable development goals. While on the one hand we are striving to reduce our environmental footprint to bring positive social change on the other, we continue to reinforce the highest standards of corporate governance.



Environment

At Transrail, we take great pride in ensuring that our business processes have minimal negative impact on the environment. We are committed to adopting numerous environmental strategies to reduce, recycle, and re-use resources effectively.

Social

At Transrail we take pride in contributing to society with key focus on Healthcare including preventive healthcare, promoting education and rural development, skill development etc. We partnered with various NGOs with domain expertise and credibility to deliver beneficial results. We at Transrail promote gender diversity and we highly value women contribution to organisational goals.

Governance

Ensuring strong corporate governance policies and practices are of prime importance to us at Transrail. It is deeply rooted in our corporate belief that we need to follow these policies so as to meet competency, sustainability and reliability.

Transrail's CSR Activities for Q1 2025-26



We firmly believe in giving back to society and we are actively contributing to the well-being of the communities we serve through two flagship programs of a CSR initiative called "Transrail Aarogya" and "Transrail Saksharta".

560 cataract surgeries
2394 Eye screening
25 Cancer treatments
1437 general medical treatment
Initiation of free eye care
screening in Jharkhand

TRÍNSRÍU À TRÍNSRÍU À

☐ 163 continuing skill training course in two center on BFSI, Tally and BPO& Retail

şakşharta

aarogya

230 Specially Abled children & adults supported



750 students from 8th to 10th std supported with study materials in school











Thank You

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